



UkrGasbank, as of January 01, 2025

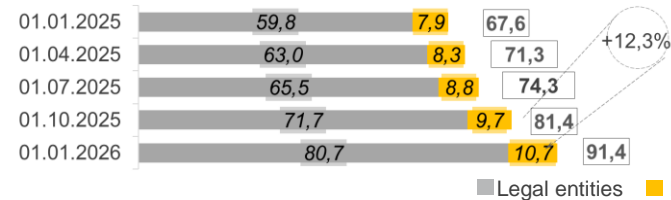
State share (represented by the Ministry of Finance of Ukraine): 94,94%
 Chairperson of Management Board: Acting Chairman of the Board Rodion Morozov
 Chairperson of Supervisory Board: Pašić Sanela

Number of branches: 210
 Number of employees: 3 854

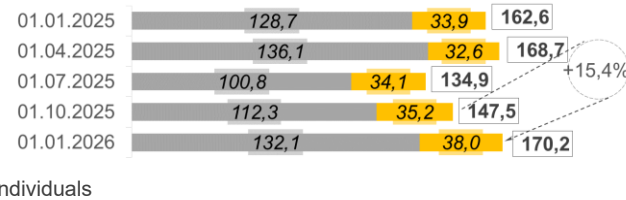
1 Balance sheet indicators

UAH mln	01.01.2025	01.10.2025	01.01.2026	change			
				compared to 01.01.2025		compared to 01.10.2025	
				UAH mln	%	UAH mln	%
Net assets, total	198 901	189 044	215 369	16 468	8,3	26 325	13,9
Total assets, total	213 947	205 119	231 771	17 824	8,3	26 652	13,0
Cash and equivalents	17 760	13 454	17 113	-647	-3,6	3 658	27,2
Loans to and debt of clients	67 649	81 442	91 448	23 798	35,2	10 005	12,3
o/w loans to and debt of legal entities	59 766	71 749	80 716	20 950	35,1	8 967	12,5
o/w loans to and debt of individuals	7 883	9 693	10 732	2 849	36,1	1 038	10,7
T-bills	53 749	48 625	50 696	-3 053	-5,7	2 071	4,3
Liabilities, total	182 691	169 278	194 950	12 259	6,7	25 672	15,2
Owed to the NBU	0	0	0	0	-	0	-
Owed to banks	3 495	3 208	1 909	-1 587	-45,4	-1 300	-40,5
Owed to clients	166 457	152 684	174 200	7 743	4,7	21 517	14,1
o/w legal entities and non-bank FIs	128 668	112 309	132 135	3 466	2,7	19 826	17,7
o/w individuals	33 900	35 185	38 027	4 127	12,2	2 842	8,1
Reference:							
Statutory capital	13 319	13 319	13 319	0	0,0	0	0,0
Equity, total	16 210	19 766	20 419	4 209	26,0	653	3,3
Regulatory capital	13 016	13 908	14 919	1 902	14,6	1 011	7,3
Regulatory capital adequacy ratio	16,37%	16,36%	15,92%	x	x	x	x
Profit / (loss) after tax	3 416	3 899	4 868	x	x	x	x

Loans to and debt of clients, UAH bn

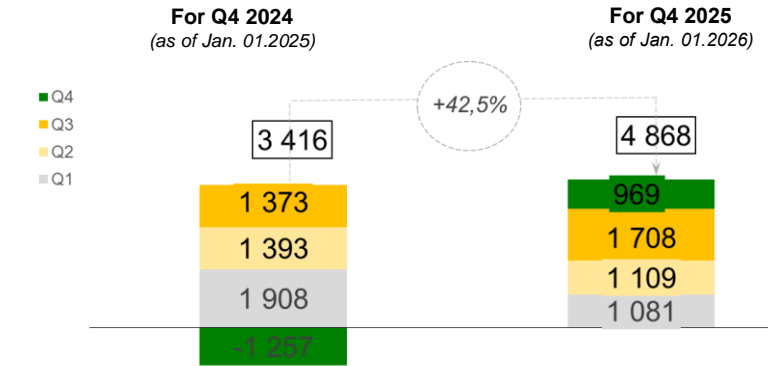


Client funds (legal entities and individual), UAH bn

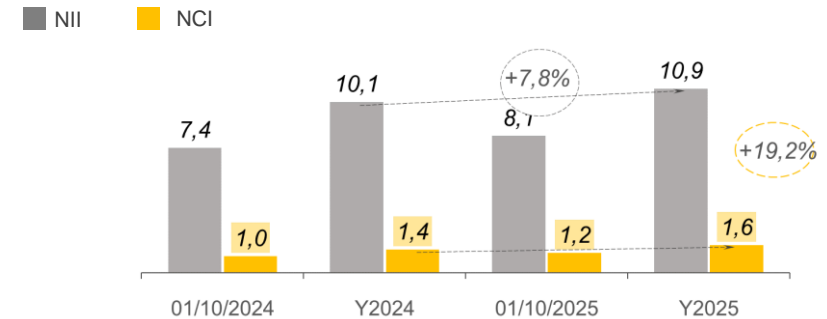


2 Profitability indicators

Profitability, UAH mln

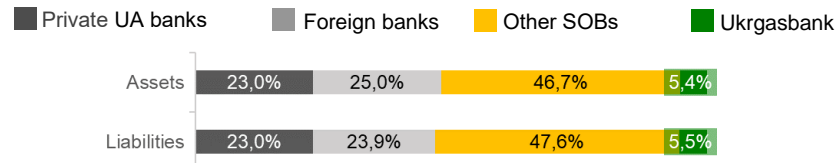


Net commission and interest income, UAH bn



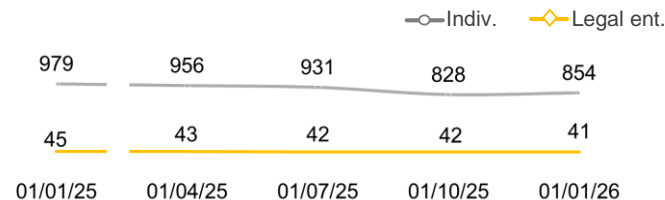
3 Other indicators

Distribution of liabilities and net assets by banks, %*



*Excluding the insolvent bank

Number of active clients, thou.



Payments, UAH bn

