



PrivatBank, as of April 01, 2023

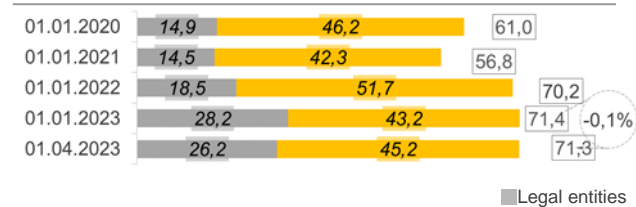
State share (represented by the Cabinet of Ministers of Ukraine): 100%
 Chairperson of Management Board: Gerhard Bosch
 Chairperson of Supervisory Board: Nils Melngailis

Number of branches: 1 208
 Number of employees: 18 533

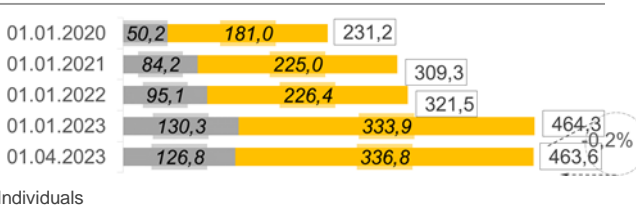
1 Balance sheet indicators

UAH mln	01.04.2022	01.01.2023	01.04.2023	change			
				compared to		in	
				01.04.2022	Q1	UAH mln	%
Net assets, total	403 901	549 674	559 273	155 372	38,5	9 599	1,7
Total assets, total	582 214	737 414	747 829	165 615	28,4	10 415	1,4
Cash and equivalents	32 415	40 567	77 931	45 516	140,4	37 364	92,1
Loans to and debt of clients	76 344	71 355	71 330	-5 014	-6,6	-25	0,0
o/w loans to and debt of legal entities	20 300	28 133	26 159	5 859	28,9	-1 974	-7,0
o/w loans to and debt of individuals	56 044	43 222	45 171	-10 872	-19,4	1 949	4,5
T-bills	208 627	235 871	249 467	40 839	19,6	13 596	5,8
Liabilities, total	362 745	491 885	484 921	122 176	33,7	-6 964	-1,4
Owed to the NBU	0	0	0	0	0,0	0	-
Owed to banks	14	0	1	-13	-94,4	0	133,2
Owed to clients	343 715	464 872	464 452	120 736	35,1	-420	-0,1
o/w legal entities and non-bank FIs	92 176	130 327	126 792	34 616	37,6	-3 536	-2,7
o/w individuals	251 105	333 937	336 760	85 655	34,1	2 823	0,8
Reference:							
Statutory capital	206 060	206 060	206 060	0	0,0	0	0,0
Equity, total	41 156	57 789	74 351	33 196	80,7	16 563	28,7
Regulatory capital	41 649	54 523	54 561	12 912	31,0	38	0,1
Regulatory capital adequacy (sufficiency) ra	17,29%	23,78%	23,06%	x	x	x	x
Profit / (loss) after tax	3 715	30 198	16 043	x	x	-14 155	x

Loans to and debt of clients, UAH bn

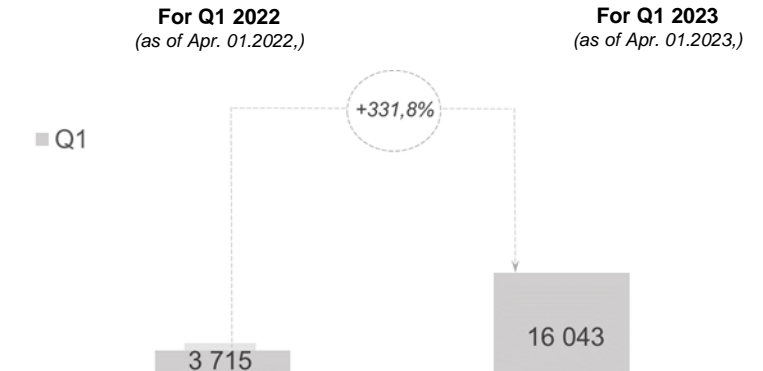


Client funds (legal entities and individual), UAH bn

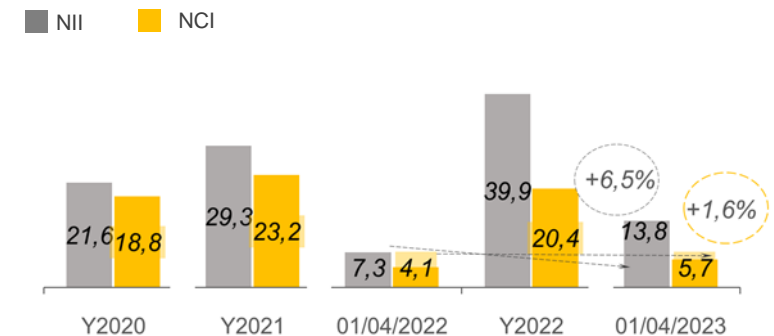


2 Profitability indicators

Profitability, UAH mln

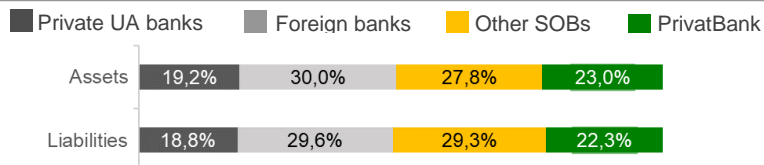


Net commission and interest income, UAH bn

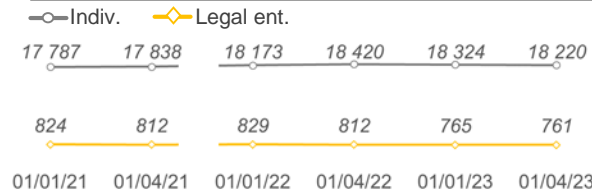


3 Other indicators

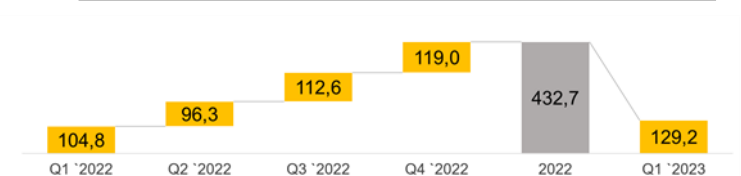
Distribution of liabilities and net assets by banks, %*



Number of active clients, thou.



Payments, UAH bn



*Excluding the insolvent bank