



PrivatBank, as of January 01, 2023

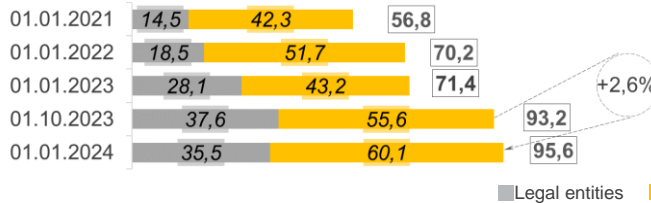
State share (represented by the Cabinet of Ministers of Ukraine): 100%
 Chairperson of Management Board: Gerhard Bosch
 Chairperson of Supervisory Board: Nils Melngailis

Number of branches: 1 207
 Number of employees: 18 394

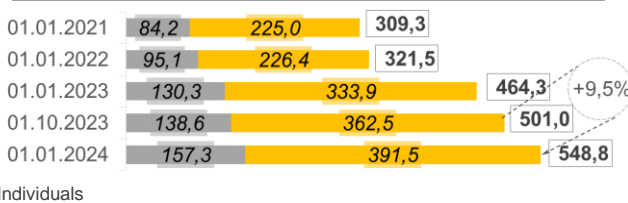
1 Balance sheet indicators

UAH mln	01.01.2023	01.10.2023	01.01.2024	change			
				compared to 01.01.2023		compared to 01.10.2023	
				UAH mln	%	UAH mln	%
Net assets, total	549 674	609 882	685 063	135 389	24,6	75 181	12,3
Total assets, total	737 414	798 779	878 250	140 836	19,1	79 471	9,9
Cash and equivalents	40 567	81 880	79 648	39 081	96,3	-2 232	-2,7
Loans to and debt of clients	71 355	93 189	95 638	24 283	34,0	2 449	2,6
o/w loans to and debt of legal entities	28 133	37 632	35 491	7 358	26,2	-2 141	-5,7
o/w loans to and debt of individuals	43 222	55 557	60 147	16 925	39,2	4 590	8,3
T-bills	235 871	228 689	255 668	19 797	8,4	26 979	11,8
Liabilities, total	491 885	526 771	601 769	109 883	22,3	74 998	14,2
Owed to the NBU	0	0	0	0	-	0	-
Owed to banks	0	0	0	0	0,0	0	0,0
Owed to clients	464 872	501 870	549 687	84 815	18,2	47 816	9,5
o/w legal entities and non-bank FIs	130 327	138 566	157 329	27 002	20,7	18 764	13,5
o/w individuals	333 937	362 460	391 514	57 577	17,2	29 054	8,0
Reference:							
Statutory capital	206 060	206 060	206 060	0	0,0	0	0,0
Equity, total	57 789	83 111	83 294	25 505	44,1	183	0,2
Regulatory capital	54 523	66 565	64 843	10 320	18,9	-1 722	-2,6
Regulatory capital adequacy (sufficiency) ratio	23,78%	27,77%	21,75%	x	x	x	x
Profit / (loss) after tax	30 198	43 373	37 765	x	x	x	x

Loans to and debt of clients, UAH bn

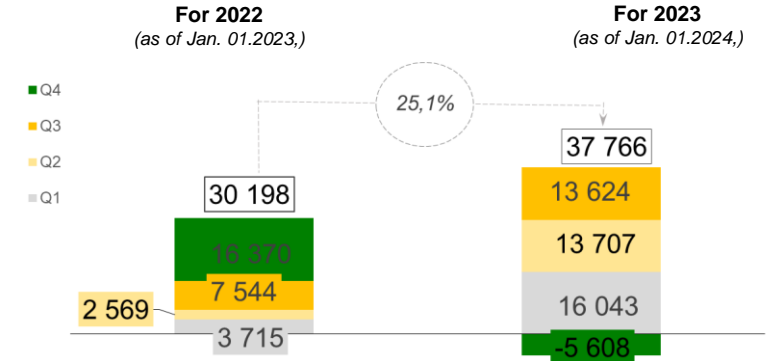


Client funds (legal entities and individual), UAH bn

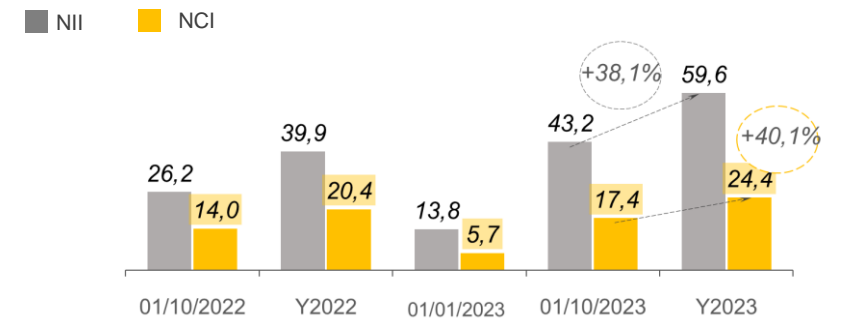


2 Profitability indicators

Profitability, UAH mln

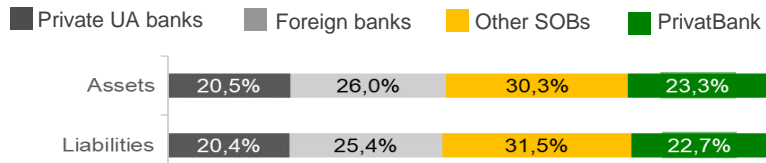


Net commission and interest income, UAH bn

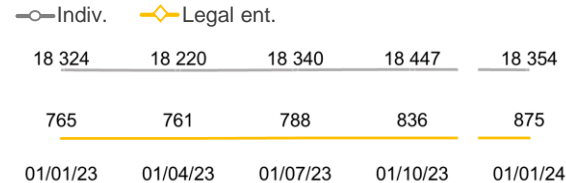


3 Other indicators

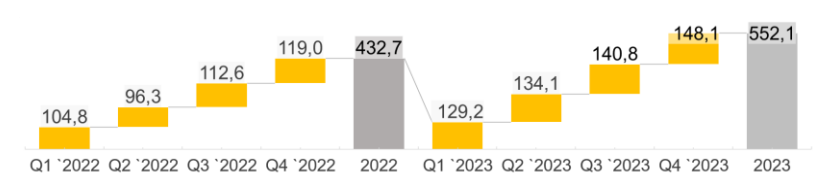
Distribution of liabilities and net assets by banks, %*



Number of active clients, thou.



Payments, UAH bn



*Excluding the insolvent bank