



Ukreximbank, as of October 01, 2023

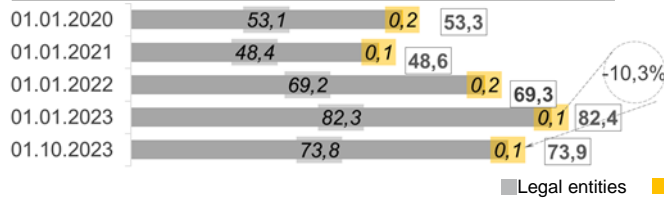
State share (represented by the Cabinet of Ministers of Ukraine): 100%
 Chairperson of Management Board : Sergii Iermakov
 Chairperson of Supervisory Board:

Number of branches: 51
 Number of employees: 2 692

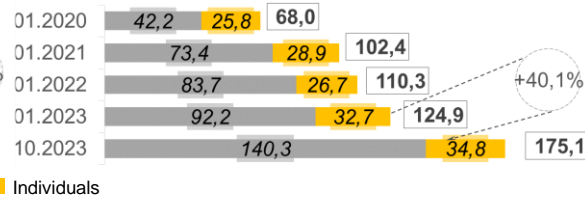
1 Balance sheet indicators

UAH mln	01.01.2023	01.07.2023	01.10.2023	change					
				compared to		compared to			
				01.01.2023	01.07.2023	01.01.2023	01.07.2023		
				UAH mln	%	UAH mln	%		
Net assets, total	234 156	258 760	243 246			9 090	3,9	-15 515	-6,0
Total assets, total	256 501	279 112	263 459			6 958	2,7	-15 653	-5,6
Cash and equivalents	9 315	12 529	11 340			2 025	21,7	-1 189	-9,5
Loans to and debt of clients	82 422	74 780	73 902			-8 520	-10,3	-878	-1,2
o/w loans to and debt of legal entities	82 310	74 687	73 801			-8 509	-10,3	-886	-1,2
o/w loans to and debt of individuals	112	93	101			-11	-9,7	8	8,6
T-bills	47 748	59 173	56 725			8 977	18,8	-2 448	-4,1
Liabilities, total	232 130	253 806	236 250			4 120	1,8	-17 556	-6,9
Owed to the NBU	18 469	0	0			-18 469	-	0	-
Owed to banks	3 644	2 838	3 279			-364	-10,0	441	15,5
Owed to clients	175 617	218 813	200 838			25 221	14,4	-17 975	-8,2
o/w legal entities and non-bank FIs	92 225	141 902	140 302			48 077	52,1	-1 600	-1,1
o/w individuals	32 700	33 883	34 768			2 069	6,3	886	2,6
Reference:									
Statutory capital	45 570	45 570	45 570			0	0,0	0	0,0
Equity, total	2 026	4 954	6 996			4 970	245,3	2 042	41,2
Regulatory capital	7 770	7 004	8 608			838	10,8	1 604	22,9
Regulatory capital adequacy (sufficiency) re	7,66%	7,82%	10,05%			x	x	x	x
Profit / (loss) after tax	-7 718	1 976	3 595			x	x	x	x

Loans to and debt of clients, UAH bn

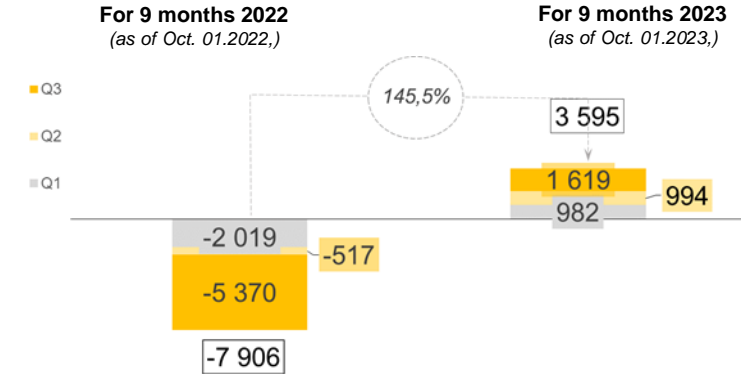


Client funds (legal entities and individual), UAH bn

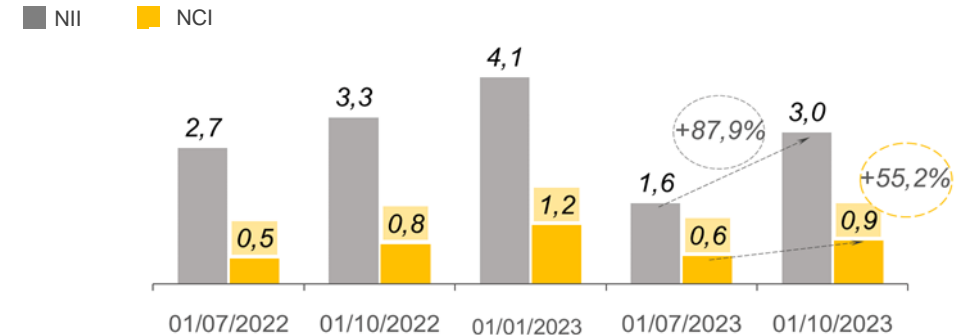


2 Profitability indicators

Profitability, UAH mln

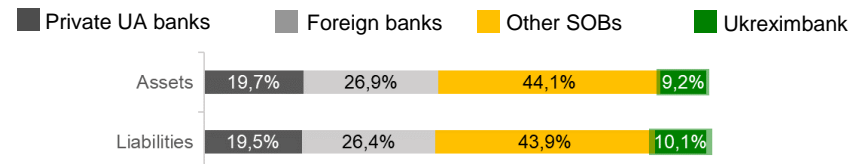


Net commission and interest income, UAH bn

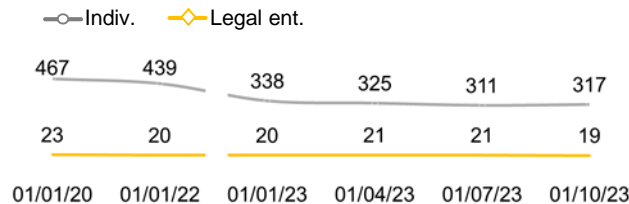


3 Other indicators

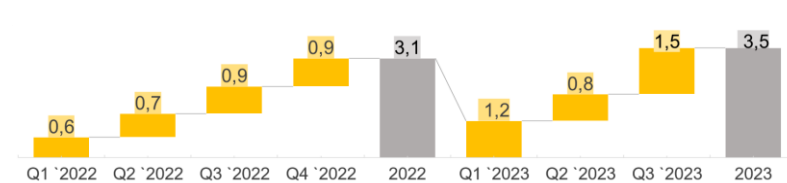
Distribution of liabilities and net assets by banks, %*



Number of active clients, thou.



Payments, UAH bn



*Excluding the insolvent bank