The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **July 09, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 94 | 95 | 96 | 97 |
| ISIN | Reopening  UA40002312K7 | Reopening  UA4000231559 | Reopening  UA4000231625 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 427 | 700 | 1 309 | 407 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 5 000 000 | 200 000 |
| Auction date | 09.07.2024 | 09.07.2024 | 09.07.2024 | 09.07.2024 |
| Settlement date | 10.07.2024 | 10.07.2024 | 10.07.2024 | 10.07.2024 |
| Maturity date | 10.09.2025 | 10.06.2026 | 09.02.2028 | 21.08.2025 |
| Interest payment dates | 11.09.2024  12.03.2025  10.09.2025 | 11.12.2024  11.06.2025  10.12.2025  10.06.2026 | 14.08.2024  12.02.2025  13.08.2025  11.02.2026  12.08.2026  10.02.2027  11.08.2027  09.02.2028 | 22.08.2024  20.02.2025  21.08.2025 |