The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **July 09, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 94 | 95 | 96 | 97 |
| ISIN | ReopeningUA40002312K7 | ReopeningUA4000231559 | ReopeningUA4000231625 | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 427 | 700 | 1 309 | 407 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 5 000 000 | 200 000 |
| Auction date | 09.07.2024 | 09.07.2024 | 09.07.2024 | 09.07.2024 |
| Settlement date | 10.07.2024 | 10.07.2024 | 10.07.2024 | 10.07.2024 |
| Maturity date | 10.09.2025 | 10.06.2026 | 09.02.2028 | 21.08.2025 |
| Interest payment dates | 11.09.202412.03.202510.09.2025 | 11.12.202411.06.202510.12.202510.06.2026 | 14.08.202412.02.202513.08.202511.02.202612.08.202610.02.202711.08.202709.02.2028 | 22.08.202420.02.202521.08.2025 |