The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **July 29, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 94 | 95 | 96 | 97 |
| ISIN | ReopeningUA4000235865  | ReopeningUA4000236228  | ReopeningUA4000236475  | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 413 | 588 | 1 155 | 554 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 250 000 |
| Auction date | 29.07.2025 | 29.07.2025 | 29.07.2025 | 29.07.2025 |
| Settlement date | 30.07.2025 | 30.07.2025 | 30.07.2025 | 30.07.2025 |
| Maturity date | 16.09.2026 | 10.03.2027 | 27.09.2028 | 04.02.2027 |
| Interest payment dates | 17.09.202518.03.202616.09.2026 | 10.09.202511.03.202609.09.202610.03.2027  | 01.10.202501.04.202630.09.202631.03.202729.09.202729.03.202827.09.2028  | 07.08.202505.02.202606.08.202604.02.2027 |