**Results of Domestic Government Bond Placements on April 27, 2021**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 85 | 86 | 87 | 88 | 89 | 90 | 91 |
| ISIN | ReopeningUA4000204986 | ReopeningUA4000204002 | ReopeningUA4000216774 | ReopeningUA4000201255 | ReopeningUA4000207880 | ReopeningUA4000211114(denominated in forieng currency USD) | ReopeningUA4000215891(denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - | - |
| Auction date | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 |
| Settlement date | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 |
| Interest payment dates | 29.09.2021 | 12.05.202110.11.202111.05.2022 | 26.05.202124.11.202125.05.202223.11.2022 | 26.05.202124.11.202125.05.202223.11.202224.05.2023 | 26.05.202124.11.202125.05.202223.11.202224.05.202322.11.202322.05.2024 | 05.08.202103.02.2022 | 19.08.202117.02.2022 |
| Coupon amount per instrument | 76,80 | 85,00 | 55,50 | 80,00 | 49,95 | 18,00 | 12,50 |
| Nominal yield | 15,36% | 17,00% | 11,10% | 16,00% | 9,99% | 3,60% | 2,50% |
| Tenor (days) | 154 | 378 | 574 | 756 | 1 120 | 281 | 295 |
| Maturity date | 29.09.2021 | 11.05.2022 | 23.11.2022 | 24.05.2023 | 22.05.2024 | 03.02.2022 | 17.02.2022 |
| Volume of bids placed(nominal value) | 515 541 000 | 5 052 928 000 | 1 156 068 000 | 482 827 000 | 873 086 000 | 21 301 000 | 41 769 000 |
| Volume of bids accepted(nominal value) | 115 541 000 | 5 052 928 000 | 1 156 068 000 | 382 827 000 | 873 086 000 | 21 301 000 | 41 769 000 |
| General issue volume (nominal value) | 11 237 007 000 | 17 970 885 000 | 2 792 609 000 | 6 918 232 000 | 11 601 605 000 | 367 870 000 | 112 263 000 |
| Number of bids placed (units) | 12 | 26 | 9 | 14 | 15 | 32 | 17 |
| Number of bids accepted (units) | 8 | 26 | 9 | 12 | 15 | 32 | 17 |
| Maximum yield (%) | 9,20% | 11,20% | 11,30% | 12,50% | 12,30% | 3,70% | 2,50% |
| Minimum yield (%) | 8,75% | 11,20% | 11,30% | 11,95% | 12,00% | 3,70% | 2,50% |
| Accepted yield (%) | 9,00% | 11,20% | 11,30% | 12,00% | 12,30% | 3,70% | 2,50% |
| Weighted average yield (%) | 9,00% | 11,20% | 11,30% | 11,96% | 12,28% | 3,70% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 119 867 216,88 | 5 728 555 002,88 | 1 206 865 627,92 | 436 332 696,85 | 859 892 316,92 | 21 461 183,52 | 41 969 073,51 |

**Funds raised to the State Budget from the sale of instruments on April 27, 2021 – 10 361 640 983,85** **UAH (at the NBU rate)**