The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on April 27 2021 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 85 | 86 | 87 | 88 | 89 | 90 | 91 |
| ISIN | Reopening  UA4000204986 | Reopening  UA4000204002 | Reopening  UA4000216774 | Reopening  UA4000201255 | Reopening  UA4000207880 | Reopening  UA4000211114  (denominated in foreign currency USD) | Reopening  UA4000215891  (denominated in foreign currency EUR) |
| Tenor (days) | 154 | 378 | 574 | 756 | 1 120 | 281 | 295 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - | - |
| Auction date | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 | 27.04.2021 |
| Settlement date | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 | 28.04.2021 |
| Maturity date | 29.09.2021 | 11.05.2022 | 23.11.2022 | 24.05.2023 | 22.05.2024 | 03.02.2022 | 17.02.2022 |
| Interest payment dates | 29.09.2021 | 12.05.2021  10.11.2021  11.05.2022 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 05.08.2021  03.02.2022 | 19.08.2021  17.02.2022 |