The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **July 01, 2025** on the following terms:

|  |  |  |  |
| --- | --- | --- | --- |
| Auction number | 79 | 80 | 81 |
| ISIN | Reopening  UA4000235865 | Primary placement  - | Reopening  UA4000235782 |
| Tenor (days) | 441 | 616 | 1 246 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 |
| Auction date | 01.07.2025 | 01.07.2025 | 01.07.2025 |
| Settlement date | 02.07.2025 | 02.07.2025 | 02.07.2025 |
| Maturity date | 16.09.2026 | 10.03.2027 | 29.11.2028 |
| Interest payment dates | 17.09.2025  18.03.2026  16.09.2026 | 10.09.2025  11.03.2026  09.09.2026  10.03.2027 | 03.12.2025  03.06.2026  02.12.2026  02.06.2027  01.12.2027  31.05.2028  29.11.2028 |