The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **May 14, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 66 | 67 | 68 | 69 |
| ISIN | Reopening  UA4000231187 | Reopening  UA4000230809 | Reopening  UA4000231195 | Reopening  UA4000230817  (denominated in foreign currency EUR) |
| Tenor (days) | 385 | 672 | 1 197 | 365 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | 3 000 000 | 200 000 |
| Auction date | 14.05.2024 | 14.05.2024 | 14.05.2024 | 14.05.2024 |
| Settlement date | 15.05.2024 | 15.05.2024 | 15.05.2024 | 15.05.2024 |
| Maturity date | 04.06.2025 | 18.03.2026 | 25.08.2027 | 15.05.2025 |
| Interest payment dates | 05.06.2024  04.12.2024  04.06.2025 | 18.09.2024  19.03.2025  17.09.2025  18.03.2026 | 28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027  25.08.2027 | 14.11.2024  15.05.2025 |