The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **May 20, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 59 | 60 | 61 | 62 |
| ISIN | Reopening  UA4000235378 | Reopening  UA4000234413 | Reopening  UA4000235196 | Primary placement  -  (denominated in foreign currency EUR) |
| Tenor (days) | 455 | 602 | 1 057 | 407 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 20.05.2025 | 20.05.2025 | 20.05.2025 | 20.05.2025 |
| Settlement date | 21.05.2025 | 21.05.2025 | 21.05.2025 | 21.05.2025 |
| Maturity date | 19.08.2026 | 13.01.2027 | 12.04.2028 | 02.07.2026 |
| Interest payment dates | 20.08.2025  18.02.2026  19.08.2026 | 16.07.2025  14.01.2026  15.07.2026  13.01.2027 | 15.10.2025  15.04.2026  14.10.2026  14.04.2027  13.10.2027  12.04.2028 | 03.07.2025  01.01.2026  02.07.2026 |