The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 «On the Placement (Emission) of Domestic Government Bonds» and resolution of Boards of the NBU dated 18.06.2003 №248 «On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds» (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **May 20, 2025** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 59 | 60 | 61 | 62 |
| ISIN | ReopeningUA4000235378 | ReopeningUA4000234413 | ReopeningUA4000235196 | Primary placement-(denominated in foreign currency EUR) |
| Tenor (days) | 455 | 602 | 1 057 | 407 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 20.05.2025 | 20.05.2025 | 20.05.2025 | 20.05.2025 |
| Settlement date | 21.05.2025 | 21.05.2025 | 21.05.2025 | 21.05.2025 |
| Maturity date | 19.08.2026 | 13.01.2027 | 12.04.2028 | 02.07.2026 |
| Interest payment dates | 20.08.202518.02.202619.08.2026 | 16.07.202514.01.202615.07.202613.01.2027 | 15.10.202515.04.202614.10.202614.04.202713.10.202712.04.2028 | 03.07.202501.01.202602.07.2026 |