**Results of Domestic Government Bond Placements on March 16, 2021**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 54 | 55 | 56 | 57 | 58 | 59 | 60 |
| ISIN | Reopening  UA4000194567 | Reopening  UA4000215495 | Reopening  UA4000199210 | Reopening  UA4000200885 | Reopening  UA4000207880 | Reopening  UA4000207518 | Reopening  UA4000215727  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - | - |
| Auction date | 16.03.2021 | 16.03.2021 | 16.03.2021 | 16.03.2021 | 16.03.2021 | 16.03.2021 | 16.03.2021 |
| Settlement date | 17.03.2021 | 17.03.2021 | 17.03.2021 | 17.03.2021 | 17.03.2021 | 17.03.2021 | 17.03.2021 |
| Interest payment dates | 30.06.2021 | ­ | 14.04.2021  13.10.2021  13.04.2022  12.10.2022 | 21.04.2021  20.10.2021  20.04.2022  19.10.2022  19.04.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 15.04.2021  14.10.2021  14.04.2022 |
| Coupon amount per instrument | 83,25 | - | 74,55 | 79,85 | 49,95 | 48,95 | 19,50 |
| Nominal yield | 16,65% | 11,40% | 14,91% | 15,97% | 9,99% | 9,79% | 3,90% |
| Tenor (days) | 105 | 322 | 574 | 763 | 1 162 | 2 261 | 393 |
| Maturity date | 30.06.2021 | 02.02.2022 | 12.10.2022 | 19.04.2023 | 22.05.2024 | 26.05.2027 | 14.04.2022 |
| Volume of bids placed (nominal value) | 1 563 316 000 | 3 287 867 000 | 3 838 211 000 | 1 825 077 000 | 113 709 000 | 258 315 000 | 151 671 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 3 262 767 000 | 3 837 261 000 | 1 675 077 000 | 113 709 000 | 258 315 000 | 151 146 000 |
| General issue volume (nominal value) | 3 112 693 000 | 11 157 396 000 | 14 993 864 000 | 11 032 138 000 | 10 677 707 000 | 6 484 267 000 | 355 394 000 |
| Number of bids placed (units) | 32 | 38 | 22 | 27 | 8 | 21 | 79 |
| Number of bids accepted (units) | 21 | 36 | 21 | 24 | 8 | 21 | 77 |
| Maximum yield (%) | 8,50% | 11,00% | 12,00% | 11,85% | 12,05% | 12,50% | 3,90% |
| Minimum yield (%) | 8,25% | 10,60% | 10,94% | 11,80% | 12,05% | 12,50% | 3,70% |
| Accepted yield (%) | 8,34% | 10,75% | 11,10% | 11,80% | 12,05% | 12,50% | 3,70% |
| Weighted average yield (%) | 8,33% | 10,74% | 11,08% | 11,80% | 12,05% | 12,50% | 3,70% |
| Funds raised to the State Budget from the sale of instruments | 529 026 259,98 | 2 980 459 499,66 | 4 285 932 886,39 | 1 908 968 001,51 | 111 106 200,99 | 235 885 508,55 | 153 952 781,22 |

**Funds raised to the State Budget from the sale of instruments on March 16, 2021 – 14 307 156 669,46 UAH (at the NBU rate)**