**Results of Domestic Government Bond Placements on** **March 28, 2023**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 54 | 55 | 56 | 57 | 58 | 59 | 60 |
| ISIN | Reopening  UA4000224380 | Reopening  UA4000226286 | Reopening  UA4000222152 | Reopening  UA4000227185 | Reopening  UA4000227300  (denominated in forieng currency USD) | Reopening  UA4000220412  (denominated in forieng currency USD) | Reopening  UA4000227003  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | 10 000 000 | - | - | - |
| Auction date | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 |
| Settlement date | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 |
| Interest payment dates | 16.08.2023  14.02.2024 | 28.06.2023  27.12.2023  26.06.2024 | 03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 05.04.2023  04.10.2023  03.04.2024  02.10.2024  02.04.2025 | - | 06.04.2023  05.10.2023 | - |
| Coupon amount per instrument | 64,70 | 70,00 | 63,50 | 98,00 | - | 19,50 | - |
| Nominal yield | 12,94% | 14,00% | 12,70% | 19,60% | 4,25% | 3,90% | 4,50% |
| Tenor (days) | 322 | 455 | 581 | 735 | 169 | 190 | 274 |
| Maturity date | 14.02.2024 | 26.06.2024 | 30.10.2024 | 02.04.2025 | 14.09.2023 | 05.10.2023 | 28.12.2023 |
| Volume of bids placed (nominal value) | 128 999 000 | 50 238 000 | 4 694 000 | 2 744 503 000 | 301 089 000 | 5 609 000 | 93 377 000 |
| Volume of bids accepted (nominal value) | 28 999 000 | 50 238 000 | 4 694 000 | 2 744 503 000 | 301 089 000 | 5 609 000 | 93 377 000 |
| General issue volume (nominal value) | 10 189 439 000 | 2 764 400 000 | 15 893 299 000 | 5 820 503 000 | 388 854 000 | 355 768 000 | 111 271 000 |
| Number of bids placed (units) | 8 | 17 | 4 | 5 | 25 | 9 | 36 |
| Number of bids accepted (units) | 7 | 17 | 4 | 5 | 25 | 9 | 36 |
| Maximum yield (%) | 25,00% | 19,00% | 19,50% | 19,60% | 4,75% | 4,75% | 4,85% |
| Minimum yield (%) | 18,50% | 19,00% | 19,50% | 18,70% | 4,25% | 4,25% | 4,50% |
| Accepted yield (%) | 18,50% | 19,00% | 19,50% | 19,60% | 4,75% | 4,75% | 4,85% |
| Weighted average yield (%) | 18,50% | 19,00% | 19,50% | 18,98% | 4,74% | 4,59% | 4,84% |
| Funds raised to the State Budget from the sale of instruments | 28 154 549,12 | 49 272 928,02 | 4 511 966,68 | 3 030 313 244,69 | 294 656 787,73 | 5 694 476,12 | 90 111 859,83 |

**Funds raised to the State Budget from the sale of instruments on March 28, 2023** **– 17 390 942 473,11 UAH (at the NBU rate).**