The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held  on **March 28, 2023** on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 54 | 55 | 56 | 57 | 58 | 59 | 60 |
| ISIN | Reopening  UA4000224380 | Reopening  UA4000226286 | Reopening  UA4000222152 | Reopening  UA4000227185 | Reopening  UA4000227300  (denominated in foreign currency USD) | Reopening  UA4000220412  (denominated in foreign currency USD) | Reopening  UA4000227003  (denominated in foreign currency USD) |
| Tenor (days) | 322 | 455 | 581 | 735 | 169 | 190 | 274 |
| Amount of instr. Placed (Units) | - | - | - | 10 000 000 | - | - | - |
| Auction date | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 | 28.03.2023 |
| Settlement date | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 | 29.03.2023 |
| Maturity date | 14.02.2024 | 26.06.2024 | 30.10.2024 | 02.04.2025 | 14.09.2023 | 05.10.2023 | 28.12.2023 |
| Interest payment dates | 16.08.2023  14.02.2024 | 28.06.2023  27.12.2023  26.06.2024 | 03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 05.04.2023  04.10.2023  03.04.2024  02.10.2024  02.04.2025 | - | 06.04.2023  05.10.2023 | - |