The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **April 09, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 50 | 51 | 52 | 53 |
| ISIN | Reopening  UA4000230635 | Primary placement  - | Reopening  UA4000230270 | Primary placement  -  (denominated in foreign currency EUR) |
| Tenor (days) | 385 | 707 | 1 183 | 400 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | 3 000 000 | 100 000 |
| Auction date | 09.04.2024 | 09.04.2024 | 09.04.2024 | 09.04.2024 |
| Settlement date | 10.04.2024 | 10.04.2024 | 10.04.2024 | 10.04.2024 |
| Maturity date | 30.04.2025 | 18.03.2026 | 07.07.2027 | 15.05.2025 |
| Interest payment dates | 01.05.2024  30.10.2024  30.04.2025 | 18.09.2024  19.03.2025  17.09.2025  18.03.2026 | 10.07.2024  08.01.2025  09.07.2025  07.01.2026  08.07.2026  06.01.2027  07.07.2027 | 16.05.2024  14.11.2024  15.05.2025 |