**Results of Domestic Government Bond Placements on January 12, 2021**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 5 | 6 | 7 | 8 | 9 |
| ISIN | Reopening  UA4000214480 | Reopening  UA4000203236 | Reopening  UA4000207682 | Reopening  UA4000207880 | Primary placement  UA4000214787  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - |
| Auction date | 12.01.2021 | 12.01.2021 | 12.01.2021 | 12.01.2021 | 12.01.2021 |
| Settlement date | 13.01.2021 | 13.01.2021 | 13.01.2021 | 13.01.2021 | 13.01.2021 |
| Interest payment dates | Д----- | 07.07.2021  05.01.2022 | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 |  |
| Coupon amount per instrument | - | 86,25 | 49,20 | 49,95 | - |
| Nominal yield | 10,75% | 17,25% | 9,84% | 9,99% | 3,80% |
| Tenor (days) | 175 | 357 | 763 | 1 225 | 365 |
| Maturity date | 07.07.2021 | 05.01.2022 | 15.02.2023 | 22.05.2024 | 13.01.2022 |
| Volume of bids placed (nominal value) | 2 485 911 000 | 4 734 251 000 | 262 254 000 | 283 688 000 | 50 044 000 |
| Volume of bids accepted (nominal value) | 2 485 911 000 | 4 432 251 000 | 262 254 000 | 283 688 000 | 50 044 000 |
| General issue volume (nominal value) | 6 797 718 000 | 10 887 933 000 | 5 153 738 000 | 3 378 887 000 | 50 044 000 |
| Number of bids placed (units) | 24 | 43 | 6 | 9 | 29 |
| Number of bids accepted (units) | 24 | 37 | 6 | 9 | 29 |
| Maximum yield (%) | 10,75% | 11,80% | 11,85% | 12,15% | 3,80% |
| Minimum yield (%) | 10,69% | 11,60% | 11,85% | 12,15% | 3,80% |
| Accepted yield (%) | 10,75% | 11,70% | 11,85% | 12,15% | 3,80% |
| Weighted average yield (%) | 10,73% | 11,69% | 11,85% | 12,15% | 3,80% |
| Funds raised to the State Budget from the sale of instruments | 2 364 287 060,05 | 4 668 966 603,88 | 263 080 100,10 | 270 896 508,08 | 48 216 893,56 |

**Funds raised to the State Budget from the sale of instruments on January 12, 2021 – 8 927 129 894,70 UAH (at the NBU rate).**