**Results of Domestic Government Bond Placements on** **March 26, 2024**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 43 | 44 | 45 | 46 |
| ISIN | Primary placement  UA4000230635 | Reopening  UA4000230262 | Reopening  UA4000230270 | Reopening  UA4000230452  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 4 000 000 | 150 000 |
| Auction date | 26.03.2024 | 26.03.2024 | 26.03.2024 | 26.03.2024 |
| Settlement date | 27.03.2024 | 27.03.2024 | 27.03.2024 | 27.03.2024 |
| Interest payment dates | 01.05.2024  30.10.2024  30.04.2025 | 31.07.2024  29.01.2025  30.07.2025  28.01.2026 | 10.07.2024  08.01.2025  09.07.2025  07.01.2026  08.07.2026  06.01.2027  07.07.2027 | 25.04.2024  24.10.2024  24.04.2025 |
| Coupon amount per instrument | 81,20 | 88,00 | 92,50 | 23,10 |
| Nominal yield | 16,24% | 17,60% | 18,50% | 4,62% |
| Tenor (days) | 399 | 672 | 1 197 | 393 |
| Maturity date | 30.04.2025 | 28.01.2026 | 07.07.2027 | 24.04.2025 |
| Volume of bids placed (nominal value) | 5 759 141 000 | 4 142 476 000 | 1 168 011 000 | 72 488 000 |
| Volume of bids accepted (nominal value) | 4 000 000 000 | 4 000 000 000 | 1 168 011 000 | 72 343 000 |
| General issue volume (nominal value) | 4 000 000 000 | 18 210 457 000 | 8 712 421 000 | 281 123 000 |
| Number of bids placed (units) | 26 | 27 | 12 | 80 |
| Number of bids accepted (units) | 25 | 27 | 12 | 79 |
| Maximum yield (%) | 16,45% | 17,20% | 18,30% | 5,00% |
| Minimum yield (%) | 16,12% | 17,10% | 18,10% | 4,55% |
| Accepted yield (%) | 16,35% | 17,20% | 18,30% | 4,66% |
| Weighted average yield (%) | 16,24% | 17,20% | 18,26% | 4,63% |
| Funds raised to the State Budget from the sale of instruments | 4 260 451 525,22 | 4 129 642 209,90 | 1 219 336 957,79 | 73 746 148,98 |

**Funds raised to the State Budget from the sale of instruments March 26, 2024** **– 12 502 477 368,17 UAH (at the NBU rate).**