**Results of Domestic Government Bond Placements on** **February 28, 2023**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 38 | 39 | 40 | 41 | 42 | 43 |
| ISIN | Reopening  UA4000226260 | Reopening  UA4000224380 | Reopening  UA4000226286 | Primary placement  UA4000227185 | Primary placement  UA4000227193 | Primary placement  UA4000227201 |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - |
| Auction date | 28.02.2023 | 28.02.2023 | 28.02.2023 | 28.02.2023 | 28.02.2023 | 28.02.2023 |
| Settlement date | 01.03.2023 | 01.03.2023 | 01.03.2023 | 01.03.2023 | 01.03.2023 | 01.03.2023 |
| Interest payment dates | 29.03.2023  27.09.2023 | 16.08.2023  14.02.2024 | 28.06.2023  27.12.2023  26.06.2024 | 05.04.2023  04.10.2023  03.04.2024  02.10.2024  02.04.2025 | 09.08.2023  07.02.2024  07.08.2024  05.02.2025  06.08.2025 | 10.05.2023  08.11.2023  08.05.2024  06.11.2024  07.05.2025  05.11.2025 |
| Coupon amount per instrument | 80,00 | 64,70 | 70,00 | 98,00 | 98,50 | 98,75 |
| Nominal yield | 16,00% | 12,94% | 14,00% | 19,60% | 19,70% | 19,75% |
| Tenor (days) | 210 | 350 | 483 | 763 | 889 | 980 |
| Maturity date | 27.09.2023 | 14.02.2024 | 26.06.2024 | 02.04.2025 | 06.08.2025 | 05.11.2025 |
| Volume of bids placed (nominal value) | 773 276 000 | 1 126 986 000 | 2 588 333 000 | 3 076 000 000 | 3 160 000 000 | 3 060 146 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 1 026 986 000 | 2 578 333 000 | 3 076 000 000 | 3 160 000 000 | 3 060 146 000 |
| General issue volume (nominal value) | 8 822 911 000 | 10 048 647 000 | 2 582 007 000 | 3 076 000 000 | 3 160 000 000 | 3 060 146 000 |
| Number of bids placed (units) | 25 | 8 | 13 | 5 | 5 | 5 |
| Number of bids accepted (units) | 25 | 7 | 12 | 5 | 5 | 5 |
| Maximum yield (%) | 15,00% | 25,00% | 19,25% | 19,60% | 19,70% | 19,75% |
| Minimum yield (%) | 15,00% | 18,50% | 19,00% | 19,50% | 19,60% | 19,75% |
| Accepted yield (%) | 15,00% | 18,50% | 19,00% | 19,60% | 19,70% | 19,75% |
| Weighted average yield (%) | 15,00% | 18,50% | 19,00% | 19,60% | 19,70% | 19,75% |
| Funds raised to the State Budget from the sale of instruments | 536 325 000,00 | 983 606 111,36 | 2 493 737 894,27 | 3 317 298 040,00 | 3 194 462 700,00 | 3 242 714 310,36 |

**Funds raised to the State Budget from the sale of instruments on February 28, 2023 – 13 768 144 055,99 UAH.**