The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held  on **February 28, 2023** on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 38 | 39 | 40 | 41 | 42 | 43 |
| ISIN | Reopening  UA4000226260 | Reopening  UA4000224380 | Reopening  UA4000226286 | Primary placement  - | Primary placement  - | Primary placement  - |
| Tenor (days) | 210 | 350 | 483 | 763 | 889 | 980 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - | - |
| Auction date | 28.02.2023 | 28.02.2023 | 28.02.2023 | 28.02.2023 | 28.02.2023 | 28.02.2023 |
| Settlement date | 01.03.2023 | 01.03.2023 | 01.03.2023 | 01.03.2023 | 01.03.2023 | 01.03.2023 |
| Maturity date | 27.09.2023 | 14.02.2024 | 26.06.2024 | 02.04.2025 | 06.08.2025 | 05.11.2025 |
| Interest payment dates | 29.03.2023  27.09.2023 | 16.08.2023  14.02.2024 | 28.06.2023  27.12.2023  26.06.2024 | 05.04.2023  04.10.2023  03.04.2024  02.10.2024  02.04.2025 | 09.08.2023  07.02.2024  07.08.2024  05.02.2025  06.08.2025 | 10.05.2023  08.11.2023  08.05.2024  06.11.2024  07.05.2025  05.11.2025 |