**Results of Domestic Government Bond Placements on February 23, 2021**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 37 | 38 | 39 | 40 | 41 | 42 |
| ISIN | Reopening  UA4000195176 | Reopening  UA4000215495 | Reopening  UA4000214506 | Reopening  UA4000200885 | Reopening  UA4000207880 | Reopening  UA4000214787  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 1 500 000 | 2 000 000 | - | - | 200 000 |
| Auction date | 23.02.2021 | 23.02.2021 | 23.02.2021 | 23.02.2021 | 23.02.2021 | 23.02.2021 |
| Settlement date | 24.02.2021 | 24.02.2021 | 24.02.2021 | 24.02.2021 | 24.02.2021 | 24.02.2021 |
| Interest payment dates | 11.08.2021 | - | 16.06.2021  15.12.2021  15.06.2022 | 21.04.2021  20.10.2021  20.04.2022  19.10.2022  19.04.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | - |
| Coupon amount per instrument | 80,00 | - | 58,75 | 79,85 | 49,95 | - |
| Nominal yield | 16,00% | 11,40% | 11,75% | 15,97% | 9,99% | 3,80% |
| Tenor (days) | 168 | 343 | 476 | 784 | 1 183 | 323 |
| Maturity date | 11.08.2021 | 02.02.2022 | 15.06.2022 | 19.04.2023 | 22.05.2024 | 13.01.2022 |
| Volume of bids placed (nominal value) | 2 165 177 000 | 3 339 945 000 | 3 730 109 000 | 1 875 751 000 | 1 286 283 000 | 128 027 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 1 500 000 000 | 2 000 000 000 | 1 700 751 000 | 1 286 283 000 | 126 550 000 |
| General issue volume (nominal value) | 10 653 031 000 | 4 500 000 000 | 13 533 346 000 | 6 140 029 000 | 9 671 411 000 | 176 594 000 |
| Number of bids placed (units) | 41 | 29 | 31 | 28 | 16 | 37 |
| Number of bids accepted (units) | 15 | 13 | 15 | 25 | 16 | 34 |
| Maximum yield (%) | 10,19% | 11,19% | 11,45% | 11,90% | 12,05% | 3,90% |
| Minimum yield (%) | 9,20% | 10,75% | 10,88% | 11,80% | 12,05% | 3,60% |
| Accepted yield (%) | 9,20% | 10,85% | 11,15% | 11,80% | 12,05% | 3,70% |
| Weighted average yield (%) | 9,20% | 10,80% | 11,15% | 11,80% | 12,05% | 3,70% |
| Funds raised to the State Budget from the sale of instruments | 518 040 000,00 | 1 361 791 130,64 | 2 058 752 891,48 | 1 925 454 222,12 | 1 248 376 239,99 | 122 551 455,26 |

**Funds raised to the State Budget from the sale of instruments on February 23, 2021– 10 535 325 650,22 UAH. (at the NBU rate)**