**Results of Domestic Government Bond Placements on February 16, 2021**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 30 | 31 | 32 | 33 | 34 | 35 | 36 |
| ISIN | Reopening  UA4000209381 | Reopening  UA4000215495 | Reopening  UA4000214506 | Reopening  UA4000200885 | Reopening  UA4000207880 | Primary placement  UA4000215891  (denominated in forieng currency EUR) | Primary placement  UA4000215909  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 1 000 000 | 1 500 000 | - | - | - | - |
| Auction date | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 | 16.02.2021 |
| Settlement date | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 | 17.02.2021 |
| Interest payment dates | – | – | 16.06.2021  15.12.2021  15.06.2022 | 21.04.2021  20.10.2021  20.04.2022  19.10.2022  19.04.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 19.08.2021  17.02.2022 | 05.08.2021  03.02.2022  04.08.2022  02.02.2023 |
| Coupon amount per instrument | - | - | 58,75 | 79,85 | 49,95 | 12,50 | 19,45 |
| Nominal yield | 10,97% | 11,40% | 11,75% | 15,97% | 9,99% | 2,50% | 3,89% |
| Tenor (days) | 91 | 350 | 483 | 791 | 1 190 | 365 | 715 |
| Maturity date | 19.05.2021 | 02.02.2022 | 15.06.2022 | 19.04.2023 | 22.05.2024 | 17.02.2022 | 02.02.2023 |
| Volume of bids placed (nominal value) | 937 898 000 | 2 846 467 000 | 5 285 727 000 | 1 534 515 000 | 1 308 089 000 | 70 494 000 | 127 316 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 1 000 000 000 | 1 500 000 000 | 1 534 515 000 | 1 308 089 000 | 70 494 000 | 41 736 000 |
| General issue volume (nominal value) | 10 770 979 000 | 3 000 000 000 | 11 533 346 000 | 4 439 278 000 | 8 385 128 000 | 70 494 000 | 41 736 000 |
| Number of bids placed (units) | 30 | 44 | 41 | 21 | 22 | 29 | 81 |
| Number of bids accepted (units) | 21 | 26 | 21 | 21 | 22 | 29 | 70 |
| Maximum yield (%) | 9,50% | 11,35% | 11,75% | 11,90% | 12,15% | 2,50% | 4,25% |
| Minimum yield (%) | 8,90% | 10,85% | 11,14% | 11,65% | 11,90% | 2,50% | 3,80% |
| Accepted yield (%) | 9,15% | 11,05% | 11,45% | 11,90% | 12,15% | 2,50% | 3,90% |
| Weighted average yield (%) | 9,07% | 10,96% | 11,30% | 11,84% | 12,05% | 2,50% | 3,89% |
| Funds raised to the State Budget from the sale of instruments | 488 943 516,96 | 904 904 782,80 | 1 538 098 440,39 | 1 732 337 906,00 | 1 266 747 874,23 | 70 494 000,00 | 41 797 570,91 |

**Funds raised to the State Budget from the sale of instruments on February 16, 2021– 9 491 829 637,58 UAH. (at the NBU rate)**