**Results of Domestic Government Bond Placements on** **February 14, 2023**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 29 | 30 | 31 | 32 | 33 |
| ISIN | Reopening  UA4000226260 | Reopening  UA4000224380 | Reopening  UA4000227094 | Reopening  UA4000227052  (denominated in forieng currency USD) | Reopening  UA4000227136  (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | 7 000 000 | - | - |
| Auction date | 14.02.2023 | 14.02.2023 | 14.02.2023 | 14.02.2023 | 14.02.2023 |
| Settlement date | 15.02.2023 | 15.02.2023 | 15.02.2023 | 15.02.2023 | 15.02.2023 |
| Interest payment dates | 29.03.2023  27.09.2023 | 16.08.2023  14.02.2024 | 07.06.2023  06.12.2023  05.06.2024  04.12.2024 | - | - |
| Coupon amount per instrument | 80,00 | 64,70 | 97,95 | - | - |
| Nominal yield | 16,00% | 12,94% | 19,59% | 4,25% | 2,50% |
| Tenor (days) | 224 | 364 | 658 | 155 | 176 |
| Maturity date | 27.09.2023 | 14.02.2024 | 04.12.2024 | 20.07.2023 | 10.08.2023 |
| Volume of bids placed (nominal value) | 179 947 000 | 21 379 000 | 46 030 771 000 | 52 131 000 | 51 188 000 |
| Volume of bids accepted (nominal value) | 179 947 000 | 21 379 000 | 7 000 000 000 | 52 131 000 | 51 188 000 |
| General issue volume (nominal value) | 7 822 911 000 | 8 970 446 000 | 13 167 405 000 | 270 394 000 | 58 200 000 |
| Number of bids placed (units) | 24 | 7 | 59 | 17 | 8 |
| Number of bids accepted (units) | 24 | 7 | 36 | 17 | 8 |
| Maximum yield (%) | 15,00% | 18,50% | 19,60% | 4,25% | 2,50% |
| Minimum yield (%) | 14,00% | 18,50% | 19,00% | 4,25% | 2,50% |
| Accepted yield (%) | 15,00% | 18,50% | 19,25% | 4,25% | 2,50% |
| Weighted average yield (%) | 14,99% | 18,50% | 19,07% | 4,25% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 191 960 158,37 | 20 336 987,54 | 7 309 792 000,00 | 51 212 451,78 | 50 581 934,08 |

**Funds raised to the State Budget from the sale of instruments on February 14, 2023– 11 372 473 861,38 UAH (at the NBU rate).**