The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on December 21, 2021 on the following terms:

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 278 | 279 | 280 | 281 | 282 | 283 | 284 | 285 | 286 | 287 |
| ISIN | Reopening  UA4000209886 | Reopening  UA4000222145 | Reopening  UA4000200885 | Reopening  UA4000213227 | Reopening  UA4000207880 | Reopening  UA4000219208 | Reopening  UA4000222152 | Reopening  UA4000207518 | Primary placement  -  (denominated in foreign currency USD) | Primary placement |
| Tenor (days) | 63 | 357 | 483 | 679 | 882 | 924 | 1 043 | 1 981 | 365 | 154 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - | - |
| Auction date | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 |
| Settlement date | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 |
| Maturity date | 23.02.2022 | 14.12.2022 | 19.04.2023 | 01.11.2023 | 22.05.2024 | 03.07.2024 | 30.10.2024 | 26.05.2027 | 22.12.2022 | 22.12.2022 |
| Interest payment dates | 23.02.2022 | 15.06.2022  14.12.2022 | 20.04.2022  19.10.2022  19.04.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 05.01.2022  06.07.2022  04.01.2023  05.07.2023  03.01.2024  03.07.2024 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 23.06.2022  22.12.2022 | - |