The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on December 21, 2021 on the following terms:

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 278 | 279 | 280 | 281 | 282 | 283 | 284 | 285 | 286 | 287 |
| ISIN | ReopeningUA4000209886 | ReopeningUA4000222145 | ReopeningUA4000200885 | ReopeningUA4000213227 | ReopeningUA4000207880 | ReopeningUA4000219208 | ReopeningUA4000222152 | ReopeningUA4000207518 | Primary placement-(denominated in foreign currency USD) | Primary placement |
| Tenor (days) | 63 | 357 | 483 | 679 | 882 | 924 | 1 043 | 1 981 | 365 | 154 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - | - |
| Auction date | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 | 21.12.2021 |
| Settlement date | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 | 22.12.2021 |
| Maturity date | 23.02.2022 | 14.12.2022 | 19.04.2023 | 01.11.2023 | 22.05.2024 | 03.07.2024 | 30.10.2024 | 26.05.2027 | 22.12.2022 | 22.12.2022 |
| Interest payment dates | 23.02.2022 | 15.06.202214.12.2022 | 20.04.202219.10.202219.04.2023 | 04.05.202202.11.202203.05.202301.11.2023 | 25.05.202223.11.202224.05.202322.11.202322.05.2024 | 05.01.202206.07.202204.01.202305.07.202303.01.202403.07.2024 | 04.05.202202.11.202203.05.202301.11.202301.05.202430.10.2024 | 01.06.202230.11.202231.05.202329.11.202329.05.202427.11.202428.05.202526.11.202527.05.202625.11.202626.05.2027 |  23.06.202222.12.2022 |  - |