The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on November 12 2019 on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 275 | 276 | 277 | 278 |
| ISIN | Reopening  UA4000166805 | Reopening  UA4000202469 | Reopening  UA4000199210 | Primary placement  –  (denominated in foreign currency USD) |
| Tenor (days) | 175 | 322 | 1 064 | 764 |
| Amount of instr. Placed (Units) | 300 000 | 500 000 | 2 500 000 | 300 000 |
| Auction date | 12.11.2019 | 12.11.2019 | 12.11.2019 | 12.11.2019 |
| Settlement date | 13.11.2019 | 13.11.2019 | 13.11.2019 | 13.11.2019 |
| Maturity date | 06.05.2020 | 30.09.2020 | 12.10.2022 | 16.12.2021 |
| Interest payment dates | 06.05.2020 | 01.04.2020  30.09.2020 | 15.04.2020  14.10.2020  14.04.2021  13.10.2021  13.04.2022  12.10.2022 | 19.12.2019  18.06.2020  17.12.2020  17.06.2021  16.12.2021 |