The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on December 14, 2021 on the following terms:

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 269 | 270 | 271 | 272 | 273 | 274 | 275 | 276 | 277 |
| ISIN | Reopening  UA4000209886 | Reopening  UA4000223457 | Reopening  UA4000222145 | Reopening  UA4000200885 | Reopening  UA4000213227 | Reopening  UA4000222152 | Reopening  UA4000218531 | Reopening  UA4000222509  (denominated in foreign currency EUR) | Reopening  UA4000220412  (denominated in foreign currency USD) |
| Tenor (days) | 70 | 196 | 364 | 490 | 686 | 1 050 | 1 610 | 351 | 659 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - | - | - |
| Auction date | 14.12.2021 | 14.12.2021 | 14.12.2021 | 14.12.2021 | 14.12.2021 | 14.12.2021 | 14.12.2021 | 14.12.2021 | 14.12.2021 |
| Settlement date | 15.12.2021 | 15.12.2021 | 15.12.2021 | 15.12.2021 | 15.12.2021 | 15.12.2021 | 15.12.2021 | 15.12.2021 | 15.12.2021 |
| Maturity date | 23.02.2022 | 29.06.2022 | 14.12.2022 | 19.04.2023 | 01.11.2023 | 30.10.2024 | 13.05.2026 | 01.12.2022 | 05.10.2023 |
| Interest payment dates | 23.02.2022 | - | 15.06.2022  14.12.2022 | 20.04.2022  19.10.2022  19.04.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 18.05.2022  16.11.2022  17.05.2023  15.11.2023  15.05.2024  13.11.2024  14.05.2025  12.11.2025  13.05.2026 | 02.06.2022  01.12.2022 | 07.04.2022  06.10.2022  06.04.2023  05.10.2023 |