The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on November 30, 2021 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 253 | 254 | 255 | 256 | 257 | 258 | 259 |
| ISIN | Reopening  UA4000221436 | Reopening  UA4000222145 | Reopening  UA4000221568 | Reopening  UA4000213227 | Reopening  UA4000222152 | Reopening  UA4000207518 | Reopening  UA4000218747  (denominated in foreign currency EUR) |
| Tenor (days) | 147 | 378 | 413 | 700 | 1 064 | 2 002 | 190 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 30.11.2021 | 30.11.2021 | 30.11.2021 | 30.11.2021 | 30.11.2021 | 30.11.2021 | 30.11.2021 |
| Settlement date | 01.12.2021 | 01.12.2021 | 01.12.2021 | 01.12.2021 | 01.12.2021 | 01.12.2021 | 01.12.2021 |
| Maturity date | 27.04.2022 | 14.12.2022 | 18.01.2023 | 01.11.2023 | 30.10.2024 | 26.05.2027 | 09.06.2022 |
| Interest payment dates | - | 15.12.2021  15.06.2022  14.12.2022 | 19.01.2022  20.07.2022  18.01.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 09.12.2021  09.06.2022 |