**Results of Domestic Government Bond Placements on September 10, 2019**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 244 | 245 | 246 | 247\* | 248 | 249 |
| ISIN | Reopening  UA4000201727 | Reopening  UA4000198873 | Reopening  UA4000203236 | Reopening  UA4000203392  (denominated in forieng currency USD) | Primary placement  UA4000204853  (denominated in forieng currency USD) | Primary placement  UA4000204861  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | 2 000 000 | – | – | – |
| Fixed rate | – | – | – | 5,25% | 5,50% | 5,5% |
| Auction date | 10.09.2019 | 10.09.2019 | 10.09.2019 | 10.09.2019 | 10.09.2019 | 10.09.2019 |
| Settlement date | 11.09.2019 | 11.09.2019 | 11.09.2019 | 11.09.2019 | 11.09.2019 | 11.09.2019 |
| Interest payment dates | 19.02.2020 | 19.02.2020  19.08.2020 | 08.01.2020  08.07.2020  06.01.2021  07.07.2021  05.01.2022 | 13.02.2020  13.08.2020  11.02.2021 | 30.01.2020  30.07.2020  28.01.2021  29.07.2021 | 13.02.2020  13.08.2020  11.02.2021 |
| Coupon amount per instrument | 81,25 | 72,50 | 86,25 | 37,50 | 27,50 | 26,25 |
| Nominal yield | 16,25% | 14,50% | 17,25% | 7,50% | 5,50% | 5,25% |
| Tenor (days) | 161 | 343 | 847 | 519 | 687 | 519 |
| Maturity date | 19.02.2020 | 19.08.2020 | 05.01.2022 | 11.02.2021 | 29.07.2021 | 11.02.2021 |
| Volume of bids placed (nominal value) | 617 446 000 | 1 279 171 000 | 1 922 335 000 | – | 349 699 000 | 194 222 000 |
| Volume of bids accepted (nominal value) | 469 546 000 | 500 000 000 | 1 751 976 000 | – | 349 699 000 | 194 222 000 |
| General issue volume (nominal value) | 571 681 000 | 3 887 940 000 | 2 273 777 000 | 91 226 000 | 349 699 000 | 194 222 000 |
| Number of bids placed (units) | 12 | 30 | 28 | – | 43 | 23 |
| Number of bids accepted (units) | 11 | 19 | 22 | – | 43 | 23 |
| Maximum yield (%) | 16,20% | 15,99% | 16,15% | – | – | – |
| Minimum yield (%) | 16,00% | 15,49% | 15,44% | – | – | – |
| Accepted yield (%) | 16,15% | 15,52% | 15,95% | – | 5,50% | 5,25% |
| Weight-Average Yield (%) | 16,14% | 15,49% | 15,77% | – | – | – |
| Funds raised to the State Budget from the sale of instruments | 474 007 476,70 | 499 848 750,00 | 1 851 816 725,42 | – | 351 895 109,72 | 194 996 945,78 |

**Funds raised to the State Budget from the sale of instruments on September 10, 2019 – 16 512 503 620,86 UAH. (at the NBU rate).**

\*The auction was cancelled according to NBU’s letter as of 09.09.2019 № 40-0019/46426