**Results of Domestic Government Bond Placements on** **February 07, 2023**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 24 | 25 | 26 | 27 | 28 |
| ISIN | Reopening  UA4000226260 | Reopening  UA4000222152 | Reopening  UA4000227102 | Reopening  UA4000227052  (denominated in forieng currency USD) | Primary placement  UA4000227136 (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | 5 500 000 | - |
| Auction date | 07.02.2023 | 07.02.2023 | 07.02.2023 | 07.02.2023 | 07.02.2023 |
| Settlement date | 08.02.2023 | 08.02.2023 | 08.02.2023 | 08.02.2023 | 08.02.2023 |
| Interest payment dates | 29.03.2023  27.09.2023 | 03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 24.05.2023  22.11.2023  22.05.2024  20.11.2024  21.05.2025 |  |  |
| Coupon amount per instrument | 80,00 | 63,50 | 98,75 | - | - |
| Nominal yield | 16,00% | 12,70% | 19,75% | 4,25% | 2,50% |
| Tenor (days) | 231 | 630 | 833 | 162 | 183 |
| Maturity date | 27.09.2023 | 30.10.2024 | 21.05.2025 | 20.07.2023 | 10.08.2023 |
| Volume of bids placed (nominal value) | 47 378 000 | 14 783 000 | 32 535 645 000 | 177 211 000 | 8 827 000 |
| Volume of bids accepted (nominal value) | 47 378 000 | 14 783 000 | 5 500 000 000 | 177 211 000 | 7 012 000 |
| General issue volume (nominal value) | 7 642 964 000 | 15 873 675 000 | 20 234 172 000 | 218 263 000 | 7 012 000 |
| Number of bids placed (units) | 15 | 8 | 43 | 80 | 24 |
| Number of bids accepted (units) | 15 | 8 | 43 | 80 | 20 |
| Maximum yield (%) | 15,00% | 19,50% | 19,75% | 4,25% | 3,00% |
| Minimum yield (%) | 15,00% | 19,50% | 19,50% | 4,25% | 2,50% |
| Accepted yield (%) | 15,00% | 19,50% | 19,75% | 4,25% | 2,50% |
| Weighted average yield (%) | 15,00% | 19,50% | 19,59% | 4,25% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 50 397 873,72 | 13 858 175,52 | 5 739 225 298,64 | 173 950 317,60 | 6 925 682,28 |

**Funds raised to the State Budget from the sale of instruments on February 07, 2023– 12 437 503 979,47 UAH (at the NBU rate).**