The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **February 20, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 24 | 25 | 26 | 27 |
| ISIN | Reopening  UA4000230213 | Reopening  UA4000230262 | Reopening  UA4000230270 | Reopening  UA4000230023  (denominated in foreign currency EUR) |
| Tenor (days) | 385 | 707 | 1 232 | 386 |
| Amount of instr. Placed (Units) | 3 000 000 | 4 000 000 | 4 000 000 | 300 000 |
| Auction date | 20.02.2024 | 20.02.2024 | 20.02.2024 | 20.02.2024 |
| Settlement date | 21.02.2024 | 21.02.2024 | 21.02.2024 | 21.02.2024 |
| Maturity date | 12.03.2025 | 28.01.2026 | 07.07.2027 | 13.03.2025 |
| Interest payment dates | 13.03.2024  11.09.2024  12.03.2025 | 31.07.2024  29.01.2025  30.07.2025  28.01.2026 | 10.07.2024  08.01.2025  09.07.2025  07.01.2026  08.07.2026  06.01.2027  07.07.2027 | 14.03.2024  12.09.2024  13.03.2025 |