**Results of Domestic Government Bond Placements on November 9, 2021**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 231 | 232 | 233 | 234 | 235 | 236 | 237 | 238 |
| ISIN | Reopening  UA4000215495 | Reopening  UA4000222145 | Reopening  UA4000221568 | Reopening  UA4000213227 | Reopening  UA4000222152 | Reopening  UA4000218531 | Reopening  UA4000207518 | Primary placement  UA4000222509 (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 3 000 000 | 3 000 000 | - | - | - | - | - |
| Auction date | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 |
| Settlement date | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 |
| Interest payment dates | - | 15.12.2021  15.06.2022  14.12.2022 | 19.01.2022  20.07.2022  18.01.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 17.11.2021  18.05.2022  16.11.2022  17.05.2023  15.11.2023  15.05.2024  13.11.2024  14.05.2025  12.11.2025  13.05.2026 | 01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 02.12.2021  02.06.2022  01.12.2022 |
| Coupon amount per instrument | - | 57,50 | 57,85 | 54,75 | 63,50 | 62,60 | 48,95 | 12,50 |
| Nominal yield | 11,40% | 11,50% | 11,57% | 10,95% | 12,70% | 12,52% | 9,79% | 2,50% |
| Tenor (days) | 84 | 399 | 434 | 721 | 1 085 | 1 645 | 2 023 | 386 |
| Maturity date | 02.02.2022 | 14.12.2022 | 18.01.2023 | 01.11.2023 | 30.10.2024 | 13.05.2026 | 26.05.2027 | 01.12.2022 |
| Volume of bids placed (nominal value) | 184 957 000 | 2 609 828 000 | 68 692 000 | 1 301 273 000 | 694 395 000 | 302 441 000 | 2 406 737 000 | 165 613 000 |
| Volume of bids accepted (nominal value) | 184 957 000 | 2 581 133 000 | 43 692 000 | 748 178 000 | 569 395 000 | 252 441 000 | 2 356 737 000 | 165 613 000 |
| General issue volume (nominal value) | 11 351 267 000 | 2 982 114 000 | 317 250 000 | 11 177 979 000 | 2 928 172 000 | 5 872 957 000 | 14 318 232 000 | 165 613 000 |
| Number of bids placed (units) | 7 | 24 | 7 | 20 | 12 | 6 | 15 | 24 |
| Number of bids accepted (units) | 7 | 23 | 6 | 12 | 9 | 5 | 14 | 24 |
| Maximum yield (%) | 9,50% | 11,60% | 12,00% | 12,70% | 12,90% | 13,10% | 13,30% | 2,50% |
| Minimum yield (%) | 9,50% | 11,50% | 11,57% | 12,47% | 12,70% | 12,75% | 13,05% | 2,50% |
| Accepted yield (%) | 9,50% | 11,55% | 11,57% | 12,47% | 12,70% | 12,75% | 13,25% | 2,50% |
| Weighted average yield (%) | 9,50% | 11,54% | 11,57% | 12,47% | 12,70% | 12,75% | 13,23% | 2,50% |
| Funds raised to the State Budget from the sale of instruments | 180 998 920,20 | 2 699 264 367,57 | 45 230 395,32 | 730 274 100,46 | 570 744 466,15 | 265 668 908,40 | 2 145 988 575,05 | 167 443 023,65 |

**Funds raised to the State Budget from the sale of instruments on November 9, 2021– 11 695 384 399.24 UAH. (at the NBU rate)**