The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on November 9, 2021 on the following terms:

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 231 | 232 | 233 | 234 | 235 | 236 | 237 | 238 |
| ISIN | Reopening  UA4000215495 | Reopening  UA4000222145 | Reopening  UA4000221568 | Reopening  UA4000213227 | Reopening  UA4000222152 | Reopening  UA4000218531 | Reopening  UA4000207518 | Primary placement  -  (denominated in foreign currency EUR) |
| Tenor (days) | 84 | 399 | 434 | 721 | 1 085 | 1 645 | 2 023 | 386 |
| Amount of instr. Placed (Units) | 500 000 | 3 000 000 | 3 000 000 | - | - | - | - | - |
| Auction date | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 | 09.11.2021 |
| Settlement date | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 | 10.11.2021 |
| Maturity date | 02.02.2022 | 14.12.2022 | 18.01.2023 | 01.11.2023 | 30.10.2024 | 13.05.2026 | 26.05.2027 | 01.12.2022 |
| Interest payment dates | - | 15.12.2021  15.06.2022  14.12.2022 | 19.01.2022  20.07.2022  18.01.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 17.11.2021  18.05.2022  16.11.2022  17.05.2023  15.11.2023  15.05.2024  13.11.2024  14.05.2025  12.11.2025  13.05.2026 | 01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 02.12.2021  02.06.2022  01.12.2022 |