**Results of Domestic Government Bond Placements on February 9, 2021**

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| ISIN | Reopening  UA4000195176 | Reopening  UA4000215495 | Reopening  UA4000214506 | Reopening  UA4000200885 | Reopening  UA4000207880 | Reopening  UA4000207518 | Primary placement  UA4000215727  (denominated in foreign currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | 1 000 000 | - | - | - | - | - |
| Auction date | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 |
| Settlement date | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 |
| Interest payment dates | 11.08.2021 | – | 16.06.2021  15.12.2021  15.06.2022 | 21.04.2021  20.10.2021  20.04.2022  19.10.2022  19.04.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 15.04.2021  14.10.2021  14.04.2022 |
| Coupon amount per instrument | 80,00 | - | 58,75 | 79,85 | 49,95 | 48,95 | 19,50 |
| Nominal yield | 16,00% | 11,40% | 11,75% | 15,97% | 9,99% | 9,79% | 3,90% |
| Tenor (days) | 182 | 357 | 490 | 798 | 1 197 | 2 296 | 428 |
| Maturity date | 11.08.2021 | 02.02.2022 | 15.06.2022 | 19.04.2023 | 22.05.2024 | 26.05.2027 | 14.04.2022 |
| Volume of bids placed (nominal value) | 1 802 428 000 | 1 861 964 000 | 3 980 176 000 | 353 953 000 | 558 086 000 | 1 074 375 000 | 204 998 000 |
| Volume of bids accepted (nominal value) | 500 000 000 | 1 000 000 000 | 3 975 256 000 | 353 953 000 | 558 086 000 | 1 068 325 000 | 204 248 000 |
| General issue volume (nominal value) | 10 153 031 000 | 2 000 000 000 | 10 033 346 000 | 2 904 763 000 | 7 077 039 000 | 6 225 952 000 | 204 248 000 |
| Number of bids placed (units) | 36 | 41 | 40 | 15 | 11 | 22 | 90 |
| Number of bids accepted (units) | 31 | 34 | 39 | 15 | 11 | 21 | 88 |
| Maximum yield (%) | 10,40% | 11,60% | 11,89% | 11,90% | 12,15% | 14,50% | 4,00% |
| Minimum yield (%) | 9,50% | 10,99% | 11,70% | 11,85% | 12,15% | 12,40% | 3,80% |
| Accepted yield (%) | 10,30% | 11,35% | 11,75% | 11,90% | 12,15% | 12,50% | 3,90% |
| Weighted average yield (%) | 9,89% | 11,15% | 11,74% | 11,90% | 12,15% | 12,50% | 3,90% |
| Funds raised to the State Budget from the sale of instruments | 514 554 853,14 | 901 659 385,52 | 4 046 208 492,12 | 398 251 980,15 | 537 782 831,32 | 964 257 874,62 | 206 844 936,57 |

**Funds raised to the State Budget from the sale of instruments on February 9, 2021– 13 085 101 271,57 UAH. (at the NBU rate)**