The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on February 9, 2021 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 23 | 24 | 25 | 26 | 27 | 28 | 29 |
| ISIN | Reopening  UA4000195176 | Reopening  UA4000215495 | Reopening  UA4000214506 | Reopening  UA4000200885 | Reopening  UA4000207880 | Reopening  UA4000207518 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 182 | 357 | 490 | 798 | 1 197 | 2 296 | 428 |
| Amount of instr. Placed (Units) | 500 000 | 1 000 000 | - | - | - | - | - |
| Auction date | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 | 09.02.2021 |
| Settlement date | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 | 10.02.2021 |
| Maturity date | 11.08.2021 | 02.02.2022 | 15.06.2022 | 19.04.2023 | 22.05.2024 | 26.05.2027 | 14.04.2022 |
| Interest payment dates | 11.08.2021 | – | 16.06.2021  15.12.2021  15.06.2022 | 21.04.2021  20.10.2021  20.04.2022  19.10.2022  19.04.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 15.04.2021  14.10.2021  14.04.2022 |