The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held on February 25 2020 on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 23 | 24 | 25 | 26 |
| ISIN | Reopening  UA4000203921 | Reopening  UA4000207989 | Reopening  UA4000203236 | Reopening  UA4000207518 |
| Tenor (days) | 70 | 511 | 679 | 2 646 |
| Amount of instr. Placed (Units) | 500 000 | 500 000 | 1 000 000 | - |
| Auction date | 25.02.2020 | 25.02.2020 | 25.02.2020 | 25.02.2020 |
| Settlement date | 26.02.2020 | 26.02.2020 | 26.02.2020 | 26.02.2020 |
| Maturity date | 06.05.2020 | 21.07.2021 | 05.01.2022 | 26.05.2027 |
| Interest payment dates | - | 22.07.2020  20.01.2021  21.07.2021 | 08.07.2020  06.01.2021  07.07.2021  05.01.2022 | 03.06.2020  02.12.2020  02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 |