The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on November 02, 2021 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 225 | 226 | 227 | 228 | 229 | 230 |
| ISIN | ReopeningUA4000221436 | Primary placement- | ReopeningUA4000221568 | ReopeningUA4000213227 | Primary placement- | ReopeningUA4000218531 |
| Tenor (days) | 175 | 406 | 441 | 728 | 1 092 | 1 652 |
| Amount of instr. Placed (Units) | - | 3 000 000 | 3 000 000 | - | - | - |
| Auction date | 02.11.2021 | 02.11.2021 | 02.11.2021 | 02.11.2021 | 02.11.2021 | 02.11.2021 |
| Settlement date | 03.11.2021 | 03.11.2021 | 03.11.2021 | 03.11.2021 | 03.11.2021 | 03.11.2021 |
| Maturity date | 27.04.2022 | 14.12.2022 | 18.01.2023 | 01.11.2023 | 30.10.2024 | 13.05.2026 |
| Interest payment dates | - | 15.12.202115.06.202214.12.2022 | 19.01.202220.07.202218.01.2023 | 04.05.202202.11.202203.05.202301.11.2023 | 04.05.202202.11.202203.05.202301.11.202301.05.202430.10.2024 | 17.11.202118.05.202216.11.202217.05.202315.11.202315.05.202413.11.202414.05.202512.11.202513.05.2026 |