The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on February 08, 2022 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 22 | 23 | 24 | 25 | 26 | 27 | 28 |
| ISIN | Reopening  UA4000223861 | Reopening  UA4000221568 | Reopening  UA4000200885 | Reopening  UA4000224380 | Reopening  UA4000222152 | Reopening  UA4000207518 | Reopening  UA4000220412  (denominated in foreign currency USD) |
| Tenor (days) | 105 | 343 | 434 | 735 | 994 | 1 932 | 603 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 | 08.02.2022 |
| Settlement date | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 | 09.02.2022 |
| Maturity date | 25.05.2022 | 18.01.2023 | 19.04.2023 | 14.02.2024 | 30.10.2024 | 26.05.2027 | 05.10.2023 |
| Interest payment dates | - | 20.07.2022  18.01.2023 | 20.04.2022  19.10.2022  19.04.2023 | 16.02.2022  17.08.2022  15.02.2023  16.08.2023  14.02.2024 | 04.05.2022  02.11.2022  03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 | 07.04.2022  06.10.2022  06.04.2023  05.10.2023 |