The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on October 26, 2021 on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 218 | 219 | 220 | 221 | 222 | 223 | 224 |
| ISIN | ReopeningUA4000215495  | ReopeningUA4000219778  | ReopeningUA4000221568  | ReopeningUA4000213227  | ReopeningUA4000219208  | ReopeningUA4000207518  | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 98 | 303 | 448 | 735 | 980 | 2 037 | 358 |
| Amount of instr. Placed (Units) | 500 000 | 3 000 000 | 3 000 000 | - | - | - | - |
| Auction date | 26.10.2021 | 26.10.2021 | 26.10.2021 | 26.10.2021 | 26.10.2021 | 26.10.2021 | 26.10.2021 |
| Settlement date | 27.10.2021 | 27.10.2021 | 27.10.2021 | 27.10.2021 | 27.10.2021 | 27.10.2021 | 27.10.2021 |
| Maturity date | 02.02.2022 | 26.08.2022 | 18.01.2023 | 01.11.2023 | 03.07.2024 | 26.05.2027 | 20.10.2022 |
| Interest payment dates | - | 25.02.202226.08.2022 | 19.01.202220.07.202218.01.2023 | 03.11.202104.05.202202.11.202203.05.202301.11.2023 | 05.01.202206.07.202204.01.202305.07.202303.01.202403.07.2024 | 01.12.202101.06.202230.11.202231.05.202329.11.202329.05.202427.11.202428.05.202526.11.202527.05.202625.11.202626.05.2027 | - |