The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held  **December 20, 2022** on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | - | - | - | - | - | - |
| ISIN | Reopening  UA4000226195 | Reopening  UA4000206460 | Reopening  UA4000224380 | Reopening  UA4000219208 | Reopening  UA4000222152 | Reopening  UA4000225874  (denominated in foreign currency USD) |
| Tenor (days) | 196 | 336 | 420 | 560 | 679 | 155 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - |
| Auction date | 20.12.2022 | 20.12.2022 | 20.12.2022 | 20.12.2022 | 20.12.2022 | 20.12.2022 |
| Settlement date | 21.12.2022 | 21.12.2022 | 21.12.2022 | 21.12.2022 | 21.12.2022 | 21.12.2022 |
| Maturity date | 05.07.2023 | 22.11.2023 | 14.02.2024 | 03.07.2024 | 30.10.2024 | 25.05.2023 |
| Interest payment dates | - | 24.05.2023  22.11.2023 | 15.02.2023  16.08.2023  14.02.2024 | 04.01.2023  05.07.2023  03.01.2024  03.07.2024 | 03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 25.05.2023 |