The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on October 05, 2021 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 204 | 205 | 206 | 207 | 208 | 209 |
| ISIN | Primary placement- | ReopeningUA4000219778 | ReopeningUA4000216774 | ReopeningUA4000213227 | ReopeningUA4000219208 | ReopeningUA4000218531 |
| Tenor (days) | 203 | 324 | 413 | 756 | 1 001 | 1 680 |
| Amount of instr. Placed (Units) | 500 000 | 3 000 000 | 3 000 000 | - | - | - |
| Auction date | 05.10.2021 | 05.10.2021 | 05.10.2021 | 05.10.2021 | 05.10.2021 | 05.10.2021 |
| Settlement date | 06.10.2021 | 06.10.2021 | 06.10.2021 | 06.10.2021 | 06.10.2021 | 06.10.2021 |
| Maturity date | 27.04.2022 | 26.08.2022 | 23.11.2022 | 01.11.2023 | 03.07.2024 | 13.05.2026 |
| Interest payment dates | - | 25.02.202226.08.2022 | 24.11.202125.05.202223.11.2022 | 03.11.202104.05.202202.11.202203.05.202301.11.2023 | 05.01.202206.07.202204.01.202305.07.202303.01.202403.07.2024 | 17.11.202118.05.202216.11.202217.05.202315.11.202315.05.202413.11.202414.05.202512.11.202513.05.2026 |