**Results of Domestic Government Bond Placements on** **December 26, 2023**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 201 | 202 | 203 | 204 | 205 | 206 |
| ISIN | Reopening  UA4000226286 | Reopening  UA4000219208 | Reopening  UA4000229470 | Reopening  UA4000229264 | Reopening  UA4000229116 | Primary placement  UA4000229736  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - |
| Auction date | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 |
| Settlement date | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 |
| Interest payment dates | 26.06.2024 | 03.01.2024  03.07.2024 | - | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | 01.02.2024  01.08.2024  30.01.2025 |
| Coupon amount per instrument | 70,00 | 61,50 | - | 89,00 | 94,35 | 23,30 |
| Nominal yield | 14,00% | 12,30% | 16,92% | 17,80% | 18,87% | 4,66% |
| Tenor (days) | 182 | 189 | 329 | 658 | 1 155 | 400 |
| Maturity date | 26.06.2024 | 03.07.2024 | 20.11.2024 | 15.10.2025 | 24.02.2027 | 30.01.2025 |
| Volume of bids placed (nominal value) | 6 455 239 000 | 3 823 923 000 | 853 022 000 | 119 742 000 | 1 590 834 000 | 203 296 000 |
| Volume of bids accepted (nominal value) | 6 454 834 000 | 3 823 923 000 | 853 022 000 | 119 742 000 | 1 590 834 000 | 203 296 000 |
| General issue volume (nominal value) | 18 560 993 000 | 10 232 544 000 | 13 853 022 000 | 10 422 182 000 | 16 036 171 000 | 203 296 000 |
| Number of bids placed (units) | 19 | 7 | 21 | 21 | 13 | 66 |
| Number of bids accepted (units) | 18 | 7 | 21 | 21 | 13 | 66 |
| Maximum yield (%) | 16,82% | 16,50% | 16,84% | 17,60% | 18,60% | 4,66% |
| Minimum yield (%) | 16,50% | 16,49% | 16,70% | 17,60% | 18,60% | 4,60% |
| Accepted yield (%) | 16,50% | 16,50% | 16,84% | 17,60% | 18,60% | 4,66% |
| Weighted average yield (%) | 16,50% | 16,49% | 16,84% | 17,60% | 18,60% | 4,66% |
| Funds raised to the State Budget from the sale of instruments | 6 380 280 667,30 | 3 972 920 874,31 | 740 623 107,62 | 124 092 226,86 | 1 697 419 878,00 | 207 114 808,04 |

**Funds raised to the State Budget from the sale of instruments December 26, 2023** **– 20 686 802 138,77 UAH (at the NBU rate).**