The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **December 26, 2023** on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 201 | 202 | 203 | 204 | 205 | 206 |
| ISIN | ReopeningUA4000226286 | ReopeningUA4000219208 | ReopeningUA4000229470 | ReopeningUA4000229264 | ReopeningUA4000229116 | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 182 | 189 | 329 | 658 | 1 155 | 400 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - |
| Auction date | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 |
| Settlement date | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 |
| Maturity date | 26.06.2024 | 03.07.2024 | 20.11.2024 | 15.10.2025 | 24.02.2027 | 30.01.2025 |
| Interest payment dates | 26.06.2024 | 03.01.202403.07.2024 |  | 17.04.202416.10.202416.04.202515.10.2025 | 28.02.202428.08.202426.02.202527.08.202525.02.202626.08.202624.02.2027 | 01.02.202401.08.202430.01.2025 |