The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **December 26, 2023** on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 201 | 202 | 203 | 204 | 205 | 206 |
| ISIN | Reopening  UA4000226286 | Reopening  UA4000219208 | Reopening  UA4000229470 | Reopening  UA4000229264 | Reopening  UA4000229116 | Primary placement  -  (denominated in foreign currency USD) |
| Tenor (days) | 182 | 189 | 329 | 658 | 1 155 | 400 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - |
| Auction date | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 | 26.12.2023 |
| Settlement date | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 | 27.12.2023 |
| Maturity date | 26.06.2024 | 03.07.2024 | 20.11.2024 | 15.10.2025 | 24.02.2027 | 30.01.2025 |
| Interest payment dates | 26.06.2024 | 03.01.2024  03.07.2024 |  | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | 01.02.2024  01.08.2024  30.01.2025 |