The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on January 19, 2021 on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 10 | 11 | 12 | 13 | 14 |
| ISIN | Reopening  UA4000213771 | Primary placement  - | Reopening  UA4000207682 | Reopening  UA4000207880 | Reopening  UA4000207518 |
| Tenor (days) | 84 | 413 | 756 | 1 218 | 2 317 |
| Amount of instr. Placed (Units) | 500 000 | - | - | - | - |
| Auction date | 19.01.2021 | 19.01.2021 | 19.01.2021 | 19.01.2021 | 19.01.2021 |
| Settlement date | 20.01.2021 | 20.01.2021 | 20.01.2021 | 20.01.2021 | 20.01.2021 |
| Maturity date | 14.04.2021 | 09.03.2022 | 15.02.2023 | 22.05.2024 | 26.05.2027 |
| Interest payment dates | - | 10.03.2021  08.09.2021  09.03.2022 | 17.02.2021  18.08.2021  16.02.2022  17.08.2022  15.02.2023 | 26.05.2021  24.11.2021  25.05.2022  23.11.2022  24.05.2023  22.11.2023  22.05.2024 | 02.06.2021  01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 |