The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on September 28, 2021 on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 199 | 200 | 201 | 202 | 203 |
| ISIN | Reopening  UA4000219778 | Reopening  UA4000216774 | Reopening  UA4000213227 | Reopening  UA4000219208 | Reopening  UA4000207518 |
| Tenor (days) | 331 | 420 | 763 | 1 008 | 2 065 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | - | - | - |
| Auction date | 28.09.2021 | 28.09.2021 | 28.09.2021 | 28.09.2021 | 28.09.2021 |
| Settlement date | 29.09.2021 | 29.09.2021 | 29.09.2021 | 29.09.2021 | 29.09.2021 |
| Maturity date | 26.08.2022 | 23.11.2022 | 01.11.2023 | 03.07.2024 | 26.05.2027 |
| Interest payment dates | 25.02.2022  26.08.2022 | 24.11.2021  25.05.2022  23.11.2022 | 03.11.2021  04.05.2022  02.11.2022  03.05.2023  01.11.2023 | 05.01.2022  06.07.2022  04.01.2023  05.07.2023  03.01.2024  03.07.2024 | 01.12.2021  01.06.2022  30.11.2022  31.05.2023  29.11.2023  29.05.2024  27.11.2024  28.05.2025  26.11.2025  27.05.2026  25.11.2026  26.05.2027 |