The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS) which will be held **November 29, 2022** on the following terms:

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 196 | 197 | 198 | 199 | 200 | 201 | 202 |
| ISIN | Reopening  UA4000226427 | Reopening  UA4000226260 | Reopening  UA4000224380 | Reopening  UA4000226450 | Reopening  UA4000222152 | Primary placement  -  (denominated in foreign currency EUR) | Reopening  UA4000226294  (denominated in foreign currency EUR, puttable) |
| Tenor (days) | 126 | 301 | 441 | 469 | 700 | 162 | 407 |
| Amount of instr. Placed (Units) | - | - | - | - | - | - | - |
| Auction date | 29.11.2022 | 29.11.2022 | 29.11.2022 | 29.11.2022 | 29.11.2022 | 29.11.2022 | 29.11.2022 |
| Settlement date | 30.11.2022 | 30.11.2022 | 30.11.2022 | 30.11.2022 | 30.11.2022 | 30.11.2022 | 30.11.2022 |
| Maturity date | 05.04.2023 | 27.09.2023 | 14.02.2024 | 13.03.2024 | 30.10.2024 | 11.05.2023 | 11.01.2024 |
| Interest payment dates | - | 29.03.2023  27.09.2023 | 15.02.2023  16.08.2023  14.02.2024 | 15.03.2023  13.09.2023  13.03.2024 | 03.05.2023  01.11.2023  01.05.2024  30.10.2024 | - | 12.01.2023  13.07.2023  11.01.2024 |