**Results of Domestic Government Bond Placements on** **January 31, 2023**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 19 | 20 | 21 | 22 | 23 |
| ISIN | Reopening  UA4000226260 | Reopening  UA4000224380 | Reopening  UA4000222152 | Reopening  UA4000227102 | Primary placement  UA4000226039  (denominated in forieng currency EUR) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 500 000 | - | - | 10 000 000 | - |
| Auction date | 31.01.2023 | 31.01.2023 | 31.01.2023 | 31.01.2023 | 31.01.2023 |
| Settlement date | 01.02.2023 | 01.02.2023 | 01.02.2023 | 01.02.2023 | 01.02.2023 |
| Interest payment dates | 29.03.2023  27.09.2023 | 15.02.2023  16.08.2023  14.02.2024 | 03.05.2023  01.11.2023  01.05.2024  30.10.2024 | 24.05.2023  22.11.2023  22.05.2024  20.11.2024  21.05.2025 | 15.06.2023 |
| Coupon amount per instrument | 80,00 | 64,70 | 63,50 | 98,75 | 12,50 |
| Nominal yield | 16,00% | 12,94% | 12,70% | 19,75% | 2,50% |
| Tenor (days) | 238 | 378 | 637 | 840 | 134 |
| Maturity date | 27.09.2023 | 14.02.2024 | 30.10.2024 | 21.05.2025 | 15.06.2023 |
| Volume of bids placed (nominal value) | 217 064 000 | 102 081 000 | 162 000 | 25 301 994 000 | 24 131 000 |
| Volume of bids accepted (nominal value) | 215 833 000 | 2 081 000 | 162 000 | 10 000 000 000 | 0 |
| General issue volume (nominal value) | 7 595 586 000 | 8 949 067 000 | 15 858 892 000 | 14 734 172 000 | 142 795 000 |
| Number of bids placed (units) | 24 | 4 | 2 | 42 | 6 |
| Number of bids accepted (units) | 23 | 3 | 2 | 42 | 0 |
| Maximum yield (%) | 15,95% | 25,00% | 19,50% | 19,75% | 3,00% |
| Minimum yield (%) | 15,00% | 18,50% | 19,50% | 19,50% | 3,00% |
| Accepted yield (%) | 15,00% | 18,50% | 19,50% | 19,75% | 0,00% |
| Weighted average yield (%) | 15,00% | 18,50% | 19,50% | 19,71% | 0,00% |
| Funds raised to the State Budget from the sale of instruments | 228 951 329,74 | 2 099 874,67 | 151 324,20 | 10 375 810 000,00 | 0,00 |

**Funds raised to the State Budget from the sale of instruments on January 31, 2023 – 10 607 012 528,61 UAH.**