The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on August 31, 2021 on the following terms:

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Auction number | 175 | 176 | 177 | 178 | 179 | 180 |
| ISIN | ReopeningUA4000219778  | ReopeningUA4000216774  | ReopeningUA4000213227  | ReopeningUA4000219208  | ReopeningUA4000207518  | Primary placement-(denominated in foreign currency USD) |
| Tenor (days) | 359 | 448 | 791 | 1 036 | 2 093 | 764 |
| Amount of instr. Placed (Units) | 3 000 000 | 3 000 000 | - | - | - | - |
| Auction date | 31.08.2021 | 31.08.2021 | 31.08.2021 | 31.08.2021 | 31.08.2021 | 31.08.2021 |
| Settlement date | 01.09.2021 | 01.09.2021 | 01.09.2021 | 01.09.2021 | 01.09.2021 | 01.09.2021 |
| Maturity date | 26.08.2022 | 23.11.2022 | 01.11.2023 | 03.07.2024 | 26.05.2027 | 05.10.2023 |
| Interest payment dates | 25.02.202226.08.2022 | 24.11.202125.05.202223.11.2022 | 03.11.202104.05.202202.11.202203.05.202301.11.2023 | 05.01.202206.07.202204.01.202305.07.202303.01.202403.07.2024 | 01.12.202101.06.202230.11.202231.05.202329.11.202329.05.202427.11.202428.05.202526.11.202527.05.202625.11.202626.05.2027 | 07.10.202107.04.202206.10.202206.04.202305.10.2023 |