The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **February 06, 2024** on the following terms:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Auction number | 17 | 18 | 19 | 20 |
| ISIN | Primary placement  - | Reopening  UA4000229264 | Reopening  UA4000229116 | Reopening  UA4000230106  (denominated in foreign currency USD) |
| Tenor (days) | 399 | 616 | 1 113 | 407 |
| Amount of instr. Placed (Units) | 3 000 000 | 2 000 000 | 1 000 000 | 100 000 |
| Auction date | 06.02.2024 | 06.02.2024 | 06.02.2024 | 06.02.2024 |
| Settlement date | 07.02.2024 | 07.02.2024 | 07.02.2024 | 07.02.2024 |
| Maturity date | 12.03.2025 | 15.10.2025 | 24.02.2027 | 20.03.2025 |
| Interest payment dates | 13.03.2024  11.09.2024  12.03.2025 | 17.04.2024  16.10.2024  16.04.2025  15.10.2025 | 28.02.2024  28.08.2024  26.02.2025  27.08.2025  25.02.2026  26.08.2026  24.02.2027 | 21.03.2024  19.09.2024  20.03.2025 |