**Results of Domestic Government Bond Placements on** **October 29, 2024**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Issue Number | 164 | 165 | 166 | 167 | 168 |
| ISIN | ReopeningUA4000232599 | ReopeningUA4000232888 | ReopeningUA4000232904 | ReopeningUA4000231625  | ReopeningUA4000233134(denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 29.10.2024 | 29.10.2024 | 29.10.2024 | 29.10.2024 | 29.10.2024 |
| Settlement date | 30.10.2024 | 30.10.2024 | 30.10.2024 | 30.10.2024 | 30.10.2024 |
| Interest payment dates | 02.04.2025 | 20.11.2024 | 13.11.2024 | 12.02.2025 | 21.11.2024 |
| 01.10.2025 | 21.05.2025 | 14.05.2025 | 13.08.2025 | 22.05.2025 |
|   | 19.11.2025 | 12.11.2025 | 11.02.2026 | 20.11.2025 |
|   | 20.05.2026 | 13.05.2026 | 12.08.2026 |   |
|   |   | 11.11.2026 | 10.02.2027 |   |
|   |   | 12.05.2027 | 11.08.2027 |   |
|   |   |   | 09.02.2028 |   |
| Coupon amount per instrument | 73,25 | 75,50 | 80,50 | 84,00 | 23,05 |
| Nominal yield | 14,65% | 15,10% | 16,10% | 16,80% | 4,61% |
| Tenor (days) | 336 | 567 | 924 | 1 197 | 386 |
| Maturity date | 01.10.2025 | 20.05.2026 | 12.05.2027 | 09.02.2028 | 20.11.2025 |
| Volume of bids placed(nominal value) | 6 302 418 000 | 25 214 619 000 | 25 339 179 000 | 581 865 000 | 161 855 000 |
| Volume of bids accepted(nominal value) | 5 000 000 000 | 5 000 000 000 | 5 000 000 000 | 581 865 000 | 161 855 000 |
| General issue volume (nominal value) | 20 122 538 000 | 20 130 850 000 | 20 144 314 000 | 14 484 973 000 | 361 855 000 |
| Number of bids placed (units) | 19 | 15 | 21 | 10 | 79 |
| Number of bids accepted (units) | 19 | 15 | 21 | 10 | 79 |
| Maximum yield (%) | 14,65% | 15,25% | 16,25% | 16,80% | 4,62% |
| Minimum yield (%) | 14,60% | 15,20% | 16,10% | 16,80% | 4,47% |
| Accepted yield (%) | 14,65% | 15,25% | 16,25% | 16,80% | 4,62% |
| Weighted average yield (%) | 14,65% | 15,25% | 16,25% | 16,80% | 4,60% |
| Funds raised to the State Budget from the sale of instruments | 5 054 661 738,87 | 5 322 452 997,58 | 5 355 384 354,01 | 602 061 534,15 | 165 161 893,92 |

**Funds raised to the State Budget from the sale of instruments October 29, 2024 – 23 160 569 570,81 UAH (at the NBU rate).**