The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” and resolution of Boards of the NBU dated 18.06.2003 №248 “On approval of the Regulation on the procedure for conducting transactions related to the placement of domestic government bonds” (with amendments) **previews the planned placement of domestic government bonds via Bloomberg`s Auction System (BAS)** which will be held on **October 29, 2024** on the following terms:

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Auction number | 164 | 165 | 166 | 167 | 168 |
| ISIN | Reopening  UA4000232599 | Reopening  UA4000232888 | Reopening  UA4000232904 | Reopening  UA4000231625 | Reopening  UA4000233134  (denominated in foreign currency USD) |
| Tenor (days) | 336 | 567 | 924 | 1 197 | 386 |
| Amount of instr. Placed (Units) | 5 000 000 | 5 000 000 | 5 000 000 | 5 000 000 | 200 000 |
| Auction date | 29.10.2024 | 29.10.2024 | 29.10.2024 | 29.10.2024 | 29.10.2024 |
| Settlement date | 30.10.2024 | 30.10.2024 | 30.10.2024 | 30.10.2024 | 30.10.2024 |
| Maturity date | 01.10.2025 | 20.05.2026 | 12.05.2027 | 09.02.2028 | 20.11.2025 |
| Interest payment dates | 02.04.2025 | 20.11.2024 | 13.11.2024 | 12.02.2025 | 21.11.2024 |
| 01.10.2025 | 21.05.2025 | 14.05.2025 | 13.08.2025 | 22.05.2025 |
|  | 19.11.2025 | 12.11.2025 | 11.02.2026 | 20.11.2025 |
|  | 20.05.2026 | 13.05.2026 | 12.08.2026 |  |
|  |  | 11.11.2026 | 10.02.2027 |  |
|  |  | 12.05.2027 | 11.08.2027 |  |
|  |  |  | 09.02.2028 |  |