**Results of Domestic Government Bond Placements on** **October 10, 2023**

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Issue Number | 162 | 163 | 164 | 165 |
| ISIN | Reopening  UA4000187207 | Reopening  UA4000228449 | Primary placement  UA4000228811 | Primary placement  UA4000228829  (denominated in forieng currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | 4 000 000 | 4 000 000 | 5 000 000 | 300 000 |
| Auction date | 10.10.2023 | 10.10.2023 | 10.10.2023 | 10.10.2023 |
| Settlement date | 11.10.2023 | 11.10.2023 | 11.10.2023 | 11.10.2023 |
| Interest payment dates | 03.04.2024  02.10.2024 | 20.12.2023  19.06.2024  18.12.2024  18.06.2025 | 03.04.2024  02.10.2024  02.04.2025  01.10.2025  01.04.2026  30.09.2026 | - |
| Coupon amount per instrument | 77,50 | 91,55 | 95,95 | - |
| Nominal yield | 15,50% | 18,31% | 19,19% | 4,78% |
| Tenor (days) | 357 | 616 | 1 085 | 365 |
| Maturity date | 02.10.2024 | 18.06.2025 | 30.09.2026 | 10.10.2024 |
| Volume of bids placed (nominal value) | 2 015 591 000 | 4 474 759 000 | 6 763 735 000 | 320 572 000 |
| Volume of bids accepted (nominal value) | 1 305 591 000 | 4 000 000 000 | 5 000 000 000 | 300 000 000 |
| General issue volume (nominal value) | 11 503 528 000 | 17 220 523 000 | 5 000 000 000 | 300 000 000 |
| Number of bids placed (units) | 25 | 26 | 22 | 111 |
| Number of bids accepted (units) | 24 | 26 | 16 | 111 |
| Maximum yield (%) | 17,60% | 18,35% | 19,20% | 4,80% |
| Minimum yield (%) | 17,40% | 18,15% | 19,00% | 4,50% |
| Accepted yield (%) | 17,55% | 18,35% | 19,19% | 4,80% |
| Weighted average yield (%) | 17,54% | 18,35% | 19,19% | 4,78% |
| Funds raised to the State Budget from the sale of instruments | 1 286 265 940,92 | 4 219 350 583,21 | 5 017 658 360,00 | 286 348 632,78 |

**Funds raised to the State Budget from the sale of instruments on October 10, 2023 – 20 990 090 553,55 UAH (at the NBU rate).**